

2006 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F94000000494

FILED
May 05, 2006
Secretary of State

Entity Name: METRO-GOLDWYN-MAYER STUDIOS INC.

Current Principal Place of Business:

10250 CONSTELLATION BLVD
LOS ANGELES, CA 90067 US

New Principal Place of Business:

Current Mailing Address:

10250 CONSTELLATION BLVD
TAX DEPARTMENT
LOS ANGELES, CA 90404 US

New Mailing Address:

FEI Number: 95-4452285 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: VP () Delete
Name: WILFORD PEREZ, CINDY
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: VP () Delete
Name: WOLFSON, AIMEE
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: VP () Delete
Name: MAYER, PATRICIA F
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: SVP () Delete
Name: ARVESEN, DEBORAH J
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: D () Delete
Name: YORK, JEROME H
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: D () Delete
Name: ALJIAN, JAMES D
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: VP (X) Change () Addition
Name: WILSON, SCOTT
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: CEO (X) Change () Addition
Name: SLOAN, HARRY E
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: EVP (X) Change () Addition
Name: COHEN, CHARLES
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: CFO (X) Change () Addition
Name: HENDRY, STEVE
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

Title: S (X) Change () Addition
Name: PACKMAN, SCOTT
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 90067

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: SCOTT WILSON

VP

05/05/2006

Electronic Signature of Signing Officer or Director

_____ Date