

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F93000005478

FILED
Apr 23, 2009
Secretary of State

Entity Name: REAL ESTATE CAPITAL INVESTORS CORP. V

Current Principal Place of Business:

REAL ESTATE CAPITAL PARTNERS LP
114 WEST 47TH STREET, 23RD FLOOR
NEW YORK, NY 10036 US

New Principal Place of Business:

Current Mailing Address:

REAL ESTATE CAPITAL PARTNERS LP
114 WEST 47TH STREET, 23RD FLOOR
NEW YORK, NY 10036 US

New Mailing Address:

FEI Number: 13-3742446 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

THE PRENTICE-HALL CORPORATION SYSTEM INC.
1201 HAYS STREET
SUITE 105
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: C () Delete
Name: KINNEY, ROBERT L
Address: 114 W 47TH STREET 23RD FLR
City-St-Zip: NEW YORK, NY 10036

Title: P () Delete
Name: SHEWER, KARIN E
Address: 114 W 47TH STREET 23RD FLR
City-St-Zip: NEW YORK, NY 10036

Title: ST () Delete
Name: MCGEE, ROBERT J
Address: 114 W 47TH STREET 23RD FLR
City-St-Zip: NEW YORK, NY 10036

Title: VP () Delete
Name: DOOCY, PAUL J
Address: 114 W 47TH STREET 23RD FLR
City-St-Zip: NEW YORK, NY 10036

Title: () Delete
Name:
Address:
City-St-Zip:

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: C (X) Change () Addition
Name: SHEWER, KARIN E
Address: 114 W 47TH STREET 23RD FLR
City-St-Zip: NEW YORK, NY 10036

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: VP () Change (X) Addition
Name: FRUCHTMAN, MICHAEL
Address: 114 W 47TH STREET 23RD FLR
City-St-Zip: NEW YORK, NY 10036

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: ROBERT MCGEE

ST

04/23/2009

Electronic Signature of Signing Officer or Director

_____ Date