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December 5, 2001

CERTIFIED MAIL/R.R.R.

Division of Corporations
Annual Report/ Reinstatement Section
P.O. Box 6327
Tallahassee, FL 32314-6327

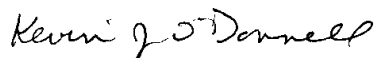
Re: Dalton Foundation, Inc.

Dear Sir or Madam:

In connection with the Notice of Administrative Dissolution or Revocation issued to the Dalton Foundation, Inc., please be advised that the Dalton Foundation, Inc. never received any previous correspondence regarding the Annual Report. Therefore, please waive the penalty. Enclosed is the Application for Reinstatement Form executed by Julie Dalton and CT Corporation, as registered agent, together with a check in the amount of \$70 representing the fee.

Please confirm, in writing, that this matter has been resolved.

Very truly yours,



KEVIN J. O'DONNELL

KJO/jig
Enclosures
cc: Mrs. Julie L. Dalton