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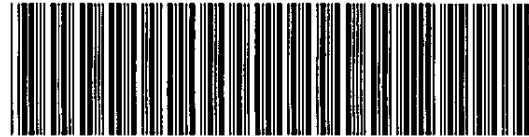
(Business Entity Name)

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**Collins, Brown, Caldwell,
Barkett, Garavaglia & Lawn**

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November 27, 2012

VIA U.S. MAIL DELIVERY

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Re: *Service Refrigeration Co., Inc. / Service Leasing & Rental Corp.*

Ladies/Gentlemen:

I have enclosed our trust account check in the amount of \$70.00 which represents the fee for effecting a merger of the referenced companies.

Please feel free to give me a call if you have any questions concerning this request.

Kindest regards,

COLLINS, BROWN, CALDWELL,
BARKETT & GARAVAGLIA, CHARTERED



Dee Di Donato, FRP
Legal Assistant to Steve L. Henderson, Esquire
Of Counsel

/ddd
Enclosure

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: Service Refrigeration Co., Inc.
Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

Steve L. Henderson

Contact Person

Collins, Brown, Caldwell, Chartered

Firm/Company

756 Beachland Blvd.

Address

Vero Beach, FL 32963

City/State and Zip Code

shenderson@verolaw.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Steve L. Henderson

Name of Contact Person

At (772)

231 4343

Area Code & Daytime Telephone Number

☐ Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

12 NOV 30 11 3:55

First: The name and jurisdiction of the surviving corporation:

Second: The name and jurisdiction of each merging corporation:

Third: The Plan of Merger is attached.

OR / / (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

The Plan of Merger was adopted by the board of directors of the surviving corporation on _____ and shareholder approval was not required.

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on _____ and shareholder approval was not required.

(Attach additional sheets if necessary)

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation

Signature of an Officer or
Director

Typed or Printed Name of Individual & Title

Service Refrigeration Co., Inc.

Mitchell Rose, Jr.

Mitchell Rose, Jr., President

Service Leasing & Rental Corp.

Mitchell Rose, Jr.

Mitchell Rose, Jr., President

PLAN OF MERGER

(Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the surviving corporation:

Name

Jurisdiction

Service Refrigeration Co., Inc.

Florida

Second: The name and jurisdiction of each merging corporation:

Name

Jurisdiction

Service Leasing & Rental Corp.

Florida

Third: The terms and conditions of the merger are as follows:

Ownership of stock in the surviving corporation is identical to that of the merging corporation.
Therefore there will be no issuance or adjustment of share certificates in the surviving corporation.

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

N/A

(Attach additional sheets if necessary)

THE FOLLOWING MAY BE SET FORTH IF APPLICABLE:

Amendments to the articles of incorporation of the surviving corporation are indicated below or attached:
None

OR

Restated articles are attached:

Other provisions relating to the merger are as follows:
None