

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

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Apr 01 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # F56835

(4)

1. Corporation Name
HMG INVESTMENT CORP.

Principal Place of Business
2701 S BAYSHORE DR #PH
COCONUT GROVE FL 33133

Mailing Address
2701 S BAYSHORE DR #PH
COCONUT GROVE FL 33133-5309



2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified 12/01/1981		3a. Date of Last Report 05/01/1996	
21 Suite Apt. # etc.		26 Suite Apt. #, etc.		4. FEI Number 59-2269345		Applied For Not Applicable	
22 City & State		27 City & State		5. Certificate of Status Desired <input type="checkbox"/>		\$8.75 Additional Fee Required	
23 Zip		28 Zip		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>		\$5.00 May Be Added to Fees	
24 Country		29 Country		8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input type="checkbox"/> No			

9. Name and Address of Current Registered Agent				10. Name and Address of New Registered Agent			
BROWN, MORTON P 1428 BRICKELL AVE. C/O SHEA & GOULD MIAMI FL 33131				81 Name LAWRENCE ROTHSTEIN			
				82 Street Address (P.O. Box Number is Not Acceptable) 2701 SOUTH BAYSHORE DRIVE, PENTHOUSE			
				83			
				84 City Coconut Grove FL 85 Zip Code 33133			

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent, am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE *[Signature]* Lawrence Rothstein DATE 3/12/97

12. OFFICERS AND DIRECTORS				13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12			
<input type="checkbox"/> DELETE				<input type="checkbox"/> Change <input type="checkbox"/> Addition			
1. TITLE VSC				1.1 TITLE			
2. NAME CAMAROTTI, CARLOS				1.2 NAME			
3. STREET ADDRESS 2701 SOUTH BAYSHORE DRIVE				1.3 STREET ADDRESS			
4. CITY-ST-ZIP COCONUT GROVE FL				1.4 CITY-ST-ZIP			
<input type="checkbox"/> DELETE				<input type="checkbox"/> Change <input type="checkbox"/> Addition			
1. TITLE AS				2.1 TITLE			
2. NAME CRANK, KEITH W				2.2 NAME			
3. STREET ADDRESS 2701 SOUTH BAYSHORE DR				2.3 STREET ADDRESS			
4. CITY-ST-ZIP COCONUT GROVE, FL 00000				2.4 CITY-ST-ZIP			
<input type="checkbox"/> DELETE				<input type="checkbox"/> Change <input type="checkbox"/> Addition			
1. TITLE PD				3.1 TITLE			
2. NAME WIENER, MAURICE				3.2 NAME			
3. STREET ADDRESS 2701 SOUTH BAYSHORE DR				3.3 STREET ADDRESS			
4. CITY-ST-ZIP COCONUT GROVE, FL 00000				3.4 CITY-ST-ZIP			
<input type="checkbox"/> DELETE				<input type="checkbox"/> Change <input type="checkbox"/> Addition			
1. TITLE DVP				4.1 TITLE			
2. NAME GRAY, LEE				4.2 NAME			
3. STREET ADDRESS 30 CHURCH ST.				4.3 STREET ADDRESS			
4. CITY-ST-ZIP NEW ROCHELLE NY				4.4 CITY-ST-ZIP			
<input type="checkbox"/> DELETE				<input type="checkbox"/> Change <input type="checkbox"/> Addition			
1. TITLE VP				5.1 TITLE			
2. NAME ROTHSTEIN, LAWRENCE I				5.2 NAME			
3. STREET ADDRESS 2701 SO BAYSHORE DR				5.3 STREET ADDRESS			
4. CITY-ST-ZIP COCONUT GROVE FL				5.4 CITY-ST-ZIP			
<input type="checkbox"/> DELETE				<input type="checkbox"/> Change <input type="checkbox"/> Addition			
1. TITLE				6.1 TITLE			
2. NAME				6.2 NAME			
3. STREET ADDRESS				6.3 STREET ADDRESS			
4. CITY-ST-ZIP				6.4 CITY-ST-ZIP			

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *[Signature]* Lawrence Rothstein DATE 305-854-6803

CR2E034 (9/96)