

ACCOUNT NO.

072100000032

REFERENCE

075392

7111512

100002721201

COST LIMIT -:

\$ **70.**00

ORDER DATE: December 22, 1998

ORDER TIME : 3:09 PM

ORDER NO. : 075392-030

CUSTOMER NO:

7111512

CUSTOMER:

Ms. Shayne A. Valdez

Coach Usa One Riverway

Suite 500

Houston, TX 770561903

ARTICLES OF MERGER

AMERICAN COACH LINES, INC.

INTO

AMERICAN BUS LINES, INC.

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

CERTIFIED COPY PLAIN STAMPED COPY

CONTACT PERSON: Janna Wilson

EXAMINER'S INITIALS:

ARTICLES OF MERGER Merger Sheet

MERGING:

AMERICAN COACH LINES, INC., a Florida corporation, J11581

INTO

AMERICAN BUS LINES, INC., a Florida corporation, F42507.

File date: December 23, 1998, effective December 31, 1998

Corporate Specialist: Teresa Brown

Account number: 072100000032 Account charged: 70.00

ARTICLES OF MERGER

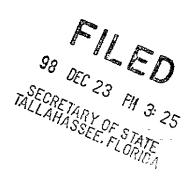
OF

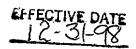
AMERICAN COACH LINES, INC.

AND

AMERICAN BUS LINES, INC.

To the Department of State State of Florida





Pursuant to the provisions of the Florida Business Corporation Act, the domestic corporations herein named do hereby adopt the following Articles of Merger.

- 1. Annexed hereto and made a part hereof is a Plan of Merger for merging American Coach Lines, Inc. into American Bus Lines, Inc., as approved by the Board of Directors of the parent corporation on December 18, 1998.
- 2. The aforesaid Plan of Merger was adopted in accordance with the provisions of the Florida Business Corporation Act on December 18, 1998.
 - 3. Shareholder approval was not required for the merger.
- 4. The effective time and date of the merger herein provided for shall be 12:00 p.m. on December 31, 1998.

Executed on December 18, 1998.

American Coach Lines, Inc.

Бу:

Name: Douglas M. Cerny

Title: Vice President

American Bus Lines, Inc.

By:

Name: Douglas M. Cern

Title: Vice President

PLAN OF MERGER

- 1. American Bus Lines, Inc., which is a business corporation of the State of Florida and is the owner of all of the outstanding shares of American Coach Lines, Inc., which is also a business corporation of the State of Florida, hereby merges American Coach Lines, Inc. into American Bus Lines, Inc. pursuant to the provisions of the Florida Business Corporation Act.
- 2. The separate existence of American Coach Lines, Inc. shall cease at the effective time and date of the merger, and American Bus Lines, Inc. shall continue its existence as the surviving corporation pursuant to the provisions of the Florida Business Corporation Act.
- 3. The issued shares of American Coach Lines, Inc. shall not be converted in any manner, but each said share which is issued immediately prior to the effective time and date of the merger shall be surrendered and extinguished.
- 4. The Board of Directors and the proper officers of American Bus Lines, Inc. are hereby authorized, empowered, and directed to do any and all acts and things, and to make, execute, deliver, file, and/or record any and all instruments, papers and documents which shall be or become necessary, proper, or convenient to carry out or put into effect any of the provisions of this Plan of Merger or of the merger herein provided for.