

F 38963

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

(Business Entity Name)

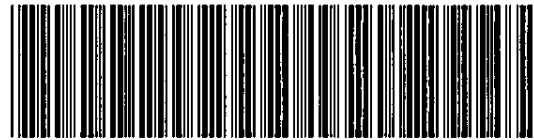
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07 FEB -9 PM 12:17
CLERK OF STATE
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

FILED
07 FEB -9 PM 3:54
SECRETARY OF STATE
TALLAHASSEE, FLORIDA



CT

a Wolters Kluwer business

CT
1203 Governors Square Blvd.
Tallahassee, FL 32301-2960

850 222 1092 tel
850 222 7615 fax
www.ctlegalsolutions.com

February 9, 2007

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Department of State, Florida
Clifton Building
2611 Executive Center Circle
Tallahassee FL 32301

Re: Order #: 6850014 SO
Customer Reference 1: None given
Customer Reference 2:

Dear Department of State, Florida:

Please obtain the following:

Seabulk Transport, Inc. (FL)
Misc - Domestic Corporate Filing - Certificate of Conversion for a Florida
Profit Corporation into "Other Business Entity".
Florida

~~Seabulk America Partnership, Ltd (FL)
Misc - Domestic LP Filing - Certificate of Conversion for a Florida Limited
Partnership into "Other Organization".
Florida~~

Enclosed please find a check for the requisite fees. Please return document(s) to the attention of the undersigned.

If for any reason the enclosed cannot be processed upon receipt, please contact the undersigned immediately at (850) 222-1092. Thank you very much for your help.



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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Sincerely,

Ashley A. Mitchell
Fulfillment Specialist
Ashley.Mitchell@wolterskluwer.com

SEABULK TRANSPORT, INC.
CERTIFICATE OF CONVERSION
FOR
FLORIDA PROFIT CORPORATION
INTO
"OTHER BUSINESS ENTITY"

FILED
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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

This Certificate of Conversion is submitted to convert the following Florida profit corporation into an "Other Business Entity" in accordance with section 607.1113, Florida Statutes.

1. The name of the Florida profit corporation converting into the "Other Business Entity" is: Seabulk Transport, Inc.
2. The name of the "Other Business Entity" is: Seabulk Transport Inc.
3. The "Other Business Entity" is a corporation incorporated under the laws of the State of Delaware.
4. The above-referenced Florida corporation has converted into an "Other Business Entity" in compliance with Chapter 607, Florida Statutes, and the conversion complies with the applicable laws governing the "Other Business Entity."
5. The plan of conversion was approved by the converting Florida profit corporation as required by Chapter 607, Florida Statutes.
6. This conversion shall be effective under the laws governing the "Other Business Entity" on February 9, 2007.
7. This conversion shall be effective in Florida on February 9, 2007.
8. The "Other Business Entity":
 - (a) appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of the converting Florida profit corporation, including any appraisal rights of shareholders of the converting Florida profit corporation under sections 607.1301-607.1333, Florida Statutes; and
 - (b) lists the following street address and mailing address of an office that the Florida Department of State may use for purposes of section 607.1114(4), Florida Statutes:

Street Address: 2200 Eller Drive, Ft. Lauderdale, FL 33316

Mailing Address: P.O. Box 13038, Ft. Lauderdale, FL 33316
9. The "Other Business Entity" has agreed to pay any shareholders having appraisal rights the amount to which they are entitled under sections 607.1301-607.1333, Florida Statutes.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on this 8th day of February, 2007.

SEABULK TRANSPORT, INC.

By: SB Finch
Stephen B. Finch
Vice President