Division of Corporations

## 9/30/2019

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To:

Division of Corporations

Fax Number : (850)617-6383

From:

Account Name : C T CORPORATION SYSTEM

Account Number : FCA000000023 Phone : (614)280-3338 Fax Number : (954)208-0845

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## FOREIGN PROFIT/NONPROFIT CORPORATION

## B. Riley FBR, Inc.

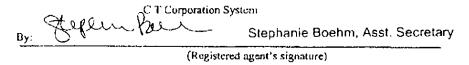
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IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA. B Riley FBR, Inc. (Enter name of corporation; must include "INCORPORATED," "COMPANY," "CORPORATION," "Inc.," "Co.," "Corp," "Inc," "Co," or "Corp.") (If name unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida) 52-1630477 (State or country under the law of which it is incorporated) (Date of incorporation) (Date first transacted business in Florids, if prior to registration) (SEE SECTIONS 607.1501 & 607.1502, F.S., to determine penulty liability) 11100 Santa Monico Blvd., Suite 800, Los Angeles, CA 90025 (Principal office address) (Current mailing address, if different) 8. Name and street address of Florida registered agent: (P.O. Box NOT acceptable) CT Corporation System Name: 1200 South Pine Island Road Office Address: Plantation, (City) 9. Registered agent's acceptance: Having been named us registered agent and to accept service of process for the above stated corporation at the place

designated in this application, I hereby accept the appointment us registered ugent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.



10. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

|          | ECTORS  Bryant Riley   |                  |              |
|----------|--|------------------|--------------|
|          | 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025   |                  |              |
|          | Thomas Ketieher  |                  | <del> </del> |
|          | rman: 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025   |                  |              |
| ddress;  |  |                  |              |
| rector:  | Phillip Ahn  |                  |              |
|          | 21255 Burbank Blvd., Suite 400   |                  |              |
| 01 4.13. | Woodland Hills, CA 91367   | •                |              |
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| ctary:   | Alan Porman  |                  |              |
| tess. "  | 299 Park Avenue, 21st Floor, New York, NY 10171  |                  |              |
| Surêr:   | Michael McCuy  |                  |              |
| ress:    | 1100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025  |                  |              |
|          | f necessary, you may attach an addendum to the application listing additional officers ar  | id/or directors. |              |
| TE: [    | . meanson by you many animory adjustication to the application to the application in the total the   |                  |              |
| TE: 1    | Signature of Director or Officer   |                  |              |

(Typed or printed name and capacity of person signing application)



Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "B. RILEY FBR, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-SEVENTH DAY OF SEPTEMBER, A.D. 2019.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203686622

Date: 09-27-19