

**F180000052873**

2018-01-04 13:13:52 CST

12122023573 From: Kimberly Laughrey

1/4/2018

Division of Corporations

**Florida Department of State**  
 Division of Corporations  
 Electronic Filing Cover Sheet

**Note: Please print this page and use it as a cover sheet.** Type the tax audit number (shown below) on the top and bottom of all pages of the document.

(((H180000052873)))



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**Note: DO NOT** hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:

Division of Corporations  
 Fax Number : (850)617-6383

From:

Account Name : C T CORPORATION SYSTEM  
 Account Number : FCA000000023  
 Phone : (512)418-6949  
 Fax Number : (954)208-0845

**\*\*Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.\*\***

Email Address: \_\_\_\_\_

**FOREIGN PROFIT/NONPROFIT CORPORATION****Reata Pharmaceuticals, Inc.**

|                       |         |
|-----------------------|---------|
| Certificate of Status | 0       |
| Certified Copy        | 1       |
| Page Count            | 06      |
| Estimated Charge      | \$78.75 |

**RECEIVED**

JAN - 4 2018

**J. LEGGETT**  
 JAN 05 2018

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Corporate Filing Menu

Help

**COVER LETTER**

**TO:** Registration Section  
Division of Corporations

**SUBJECT:** Reata Pharmaceuticals, Inc.  
Name of corporation - must include suffix

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida," "Certificate of Existence," or "Certificate of Good Standing" and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

Kathy Truett

Name of Person

Vinson & Elkins L.L.P.

Firm/Company

2001 Ross Ave., Ste. 3700

Address

Dallas, TX 75201

City/State and Zip code

Maggie.Loeffler@reatapharma.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Kathy Truett

at (214)

220-7706

Name of Person

Area Code

Daytime Telephone Number

**STREET/COURIER ADDRESS:**

Registration Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

**MAILING ADDRESS:**

Registration Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

Enclosed is a check for the following amount:

- ☐ \$70.00 Filing Fee    ☐ \$78.75 Filing Fee & Certificate of Status    ☒ \$78.75 Filing Fee & Certified Copy    ☐ \$87.50 Filing Fee, Certificate of Status & Certified Copy

# APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.

1. Reata Pharmaceuticals, Inc.  
(Enter name of corporation; must include "INCORPORATED," "COMPANY," "CORPORATION," "Inc.," "Co.," "Corp.," "Inc.," "Co.," or "Corp.")
- (If name unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)
2. Delaware 3. \_\_\_\_\_  
(State or country under the law of which it is incorporated) (FBI number, if applicable)
4. 03/11/2002 5. Perpetual  
(Date of incorporation) (Date of duration, if other than perpetual)
6. \_\_\_\_\_  
(Date first transacted business in Florida, if prior to registration)  
(SEE SECTIONS 607.1501 & 607.1502, F.S., to determine penalty liability)
7. 2801 Gateway Drive, Suite 150, Irving, TX 75063  
(Principal office address)
- \_\_\_\_\_ 18  
(Current mailing address, if different) JAN - 11 9:32  
FILED
8. Name and street address of Florida registered agent: (P.O. Box: NOT acceptable)  
Name: C T Corporation System  
Office Address: 1200 South Pine Island Road  
Plantation, Florida 33324  
(City) (Zip code)

## 9. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

C T Corporation System

By: \_\_\_\_\_

(Registered agent's signature)

M.E. Jones, Asst. Sec'y.

10. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

## 11. Names and business addresses of officers and/or directors:

## A. DIRECTORS

See attached list for directors.

Chairman: \_\_\_\_\_

Address: \_\_\_\_\_

Vice Chairman: \_\_\_\_\_

Address: \_\_\_\_\_

Director: \_\_\_\_\_

Address: \_\_\_\_\_

Director: \_\_\_\_\_

Address: \_\_\_\_\_

## B. OFFICERS

See attached list for officers.

President: \_\_\_\_\_

Address: \_\_\_\_\_

Vice President: \_\_\_\_\_

Address: \_\_\_\_\_

Secretary: \_\_\_\_\_

Address: \_\_\_\_\_

Treasurer: \_\_\_\_\_

Address: \_\_\_\_\_

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

12. J. Warren Huff \_\_\_\_\_

Signature of Director or Officer

The officer or director signing this document (and who is listed in number 11 above) affirms that the facts stated herein are true and that he or she is aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.

13. J. Warren Huff, Chief Executive Officer and President \_\_\_\_\_

(Typed or printed name and capacity of person signing application)

**Officers and Directors of Reata Pharmaceuticals, Inc.  
as of 1/2/2018**

| Name                       | Title   | Directors | Address   |
|----------------------------|---|-----------|---|
| J. Warren Huff             | Founding Chief Executive Officer and President                    |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Dawn C. Bir                | Chief Commercial Officer  |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Colin Meyer, M.D.          | Chief Medical Officer and Vice President, Product Development     |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Keith W. Ward, Ph.D.       | Chief Development Officer   |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Jason D. Wilson            | Chief Financial Officer and Vice President, Strategy              |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Michael D. Wortley         | Chief Legal Officer   |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Elaine Castellanos         | Vice President, Finance & Accounting                              |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| David Chapman              | Vice President, Marketing   |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Arthur Gibson, III         | Vice President, Bioinformatics                                    |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Vinny Jindel               | Vice President, Strategy  |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Robin Kral                 | Vice President, Licensing and Intellectual Property               |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Joel Proksch, Ph.D.        | Vice President, Regulatory & Development                          |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Meleah Visnick, Ph.D.      | Vice President, Discovery Chemistry                               |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| W. Christian Wigley, Ph.D. | Vice President, Research & Founding Scientist                     |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Edmund Doherty             | Vice President, Medical Affairs                                   |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Froy Windt                 | Associate Vice President, Global Alliances and External Relations |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Deborah Ferguson, Ph.D.    | Associate Vice President, Scientific Affairs                      |           | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| James E. Bass              |   | Director  | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| William D. McClellan, Jr.  |   | Director  | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| R. Kent McGaughey, Jr.     |   | Director  | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| Jack B. Nielsen            |   | Director  | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |
| William E. Rose            |   | Director  | 2801 Gateway Drive, Suite 150<br>Irving, TX 75063 |

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "REATA PHARMACEUTICALS, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE SECOND DAY OF JANUARY, A.D. 2018.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.



3501041 8300

SR# 20180013094

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JBullock", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 201903569

Date: 01-02-18