

FILE0000000748

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

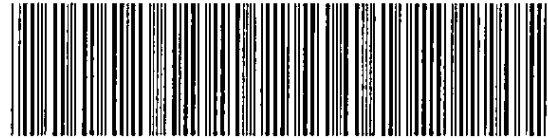
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer

Office Use Only



000341571560

FILED

20 MAR -4 AM 10:35

STATE OF TEXAS
CLERK OF THE COURT

FILED

2020 MAR -4 PM 1:43

MAR 05 2020

FLORIDA FILING & SEARCH SERVICES, INC.

P.O. BOX 10662 TALLAHASSEE, FL 32302

155 Office Plaza Dr Ste A Tallahassee FL 32301

PHONE: (800) 435-9371; FAX: (866) 860-8395

DATE: 3/4/20

NAME: ELVATION MEDICAL INC

TYPE OF FILING: AMENDMENT

COST: 35.00

RETURN: PLAIN COPY PLEASE

ACCOUNT: FCA000000015

AUTHORIZATION: ABBIE/PAUL HODGE

Abbie Hodge

PROFIT CORPORATION

SECTION I

F16000000748

(Document number of corporation (if known))

ELVATION MEDICAL INC.

(Name of corporation as it appears on the records of the Department of State)

Delaware

(Incorporated under laws of)

02/17/2016

(Date authorized to do business in Florida)

SECTION II

4. If the amendment changes the name of the corporation, when was the change effected under the laws of its jurisdiction of incorporation? 02/19/2020

ELvation Medical Inc.

(Name of corporation after the amendment, adding suffix "corporation," "company," or "incorporated," or appropriate abbreviation, if not contained in new name of the corporation)

(If new name is unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

6. If the amendment changes the period of duration, indicate new period of duration.

(New duration)

7. If the amendment changes the jurisdiction of incorporation, indicate new jurisdiction.

(New jurisdiction)

8. If the amendment changes the jurisdiction of organization, indicate new jurisdiction:

Georgia

9. If the amendment changes person, title or capacity in accordance with 607.1504 (4), indicate that change:

FILED
20 MAR -1, AM 10:35
ST. LOUIS, MO
FBI - ST. LOUIS

| <u>Title/ Capacity</u> | <u>Name</u> | <u>Address</u> | <u>Type of Action</u> |
|------------------------|-------------|----------------|-----------------------|
| <hr/> | <hr/> | <hr/> | - Add |
| | | <hr/> | Remove |
| <hr/> | <hr/> | <hr/> | - Add |
| | | <hr/> | Remove |
| <hr/> | <hr/> | <hr/> | Add |
| | | <hr/> | Remove |
| <hr/> | <hr/> | <hr/> | Add |
| | | <hr/> | Remove |
| <hr/> | <hr/> | <hr/> | Add |
| | | <hr/> | Remove |

10. Attached is a certificate or document of similar import, evidencing the amendment, authenticated not more than 90 days prior to delivery of the application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the laws of which it is incorporated.

S. Meis

(Signature of a director, president or other officer - if in the hands of a receiver or other court appointed fiduciary, by that fiduciary)

Sebastian Meis

(Typed or printed name of person signing)

Secretary

(Title of person signing)

FILING FEE \$35.00

FILED
20 MAR -4 AM 10:35
DEPT. OF STATE
CORPORATE SERVICES
DIVISION

STATE OF GEORGIA

Secretary of State

Corporations Division

313 West Tower

2 Martin Luther King, Jr. Dr.

Atlanta, Georgia 30334-1530

CERTIFICATE OF CONVERSION

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that articles of conversion have been filed on **02/14/2020** converting

Elvation Medical Inc.

a Foreign Profit Corporation

to

ELvation Medical Inc.

a Domestic Profit Corporation

The required fees as provided by Title 14 of the Official Code of Georgia Annotated have been paid.

WITNESS my hand and official seal in the City of Atlanta
and the State of Georgia on **02/19/2020**.



Brad Raffensperger

Brad Raffensperger
Secretary of State

EXECUTION VERSION

**CERTIFICATE OF CONVERSION
OF
ELVATION MEDICAL INC.**

The undersigned entity does hereby certify that:

- FIRST:** The name and jurisdiction of the entity electing to become a Georgia Corporation is:
- Name:** ELvation Medical Inc.
Jurisdiction: Delaware
- SECOND:** The undersigned entity hereby elects to become a Georgia Corporation pursuant to O.C.G.A. § 14-2-1109.2.
- THIRD:** This election is effective upon the filing of this Certificate of Conversion with the Secretary of State.
- FOURTH:** This election has been approved as required by O.C.G.A. § 14-2-1109.2(a).
- FIFTH:** Filed with this Certificate of Conversion are Articles of Incorporation in the form required by O.C.G.A. § 14-2-202, that set forth a name for the corporation that satisfies the requirements of O.C.G.A. § 14-2-401, and that shall be the Articles of Incorporation of the corporation formed pursuant to this election unless and until modified in accordance with the Georgia Business Corporation Code.
- SIXTH:** The ownership interest of each shareholder of the entity making this election shall be converted into an identical ownership interest of the corporation formed pursuant to this election in accordance with the current written bylaws which shall be effective immediately upon the effectiveness of this election.

IN WITNESS WHEREOF, the undersigned corporation has caused this Certificate of Conversion to be signed by a duly authorized officer effective as of January 28, 2020.

ELVATION MEDICAL INC.

By: _____

Name: Sebastian Meis

Title: Secretary

2020 FEB 14 PM 3:46
SECRETARY OF STATE
CORPORATIONS DIVISION

EXECUTION VERSION

**ARTICLES OF INCORPORATION
OF
ELVATION MEDICAL INC.**

ARTICLE I

1.01 The name of this corporation is Elvation Medical Inc. (the "Corporation").

ARTICLE II

2.01 The principal office of the Corporation is located at 2220 Northmont Parkway, Suite 250, Duluth, Georgia 30096.

ARTICLE III

3.01 The registered agent of the Corporation in the State of Georgia is Corporation Service Company located at 40 Technology Parkway South, Suite 300, Norcross, Georgia 30092.

ARTICLE IV

4.01 The purpose of the Corporation is to engage in any lawful act or activity for which corporations may be organized under the Georgia Business Corporation Code.

ARTICLE V

5.01 The Corporation is authorized to issue One Thousand (1,000) shares of common stock.

ARTICLE VI

6.01 The name and mailing address of the incorporator of the Corporation are:

Sebastian Meis
3414 Peachtree Road NE
Suite 1500
Atlanta, Georgia, 30326

THE UNDERSIGNED, being the Incorporator herein named, for the purpose of forming a corporation pursuant to the Georgia Business Corporation Code, hereby signs these Articles of Incorporation, under penalties of perjury, hereby declaring and certifying that this is his act and deed and the facts herein stated are true, and accordingly has hereunto set his hand this 28th day of January 2020.



Sebastian Meis
Incorporator



Secretary of State

OFFICE OF SECRETARY OF STATE
CORPORATIONS DIVISION

2 Martin Luther King Jr. Dr. SE
Suite 313 West Tower
Atlanta, Georgia 30334
(404) 656-2817
sos.ga.gov

2020 FEB 19 AM 8:13

OFFICE OF SECRETARY OF STATE
CORPORATIONS DIVISION

TRANSMITTAL INFORMATION FORM
GEORGIA CORPORATION

IMPORTANT: Please provide the entity's primary email address when completing this form.

Primary Email Address: smeis@bakerdonelson.com

NOTICE TO APPLICANT: PRINT PLAINLY OR TYPE REMAINDER OF THIS FORM

1. Corporation Type (check one only): ☒ Profit ☐ Nonprofit ☐ Professional

Corporate Name Reservation Number (if one has been obtained; if articles are being filed without prior reservation, leave this line blank)

ELvation Medical Inc.

Corporate Name (List exactly as it appears in articles of incorporation.)

2. Sebastian Meis

Name* of Person Filing Articles of Incorporation (Certificate will be mailed to this person at email address listed below.)

3414 Peachtree Road NE, Suite 1500

Atlanta

GA

30326

Address

City

State

Zip Code

smeis@bakerdonelson.com

Filer's Email Address

4044436771

Telephone Number

3. Corporation Service Company

Name* of Registered Agent in Georgia

40 Technology Parkway South, Suite 300

Registered Office Street Address in Georgia (Post office box or mail drop not acceptable for registered office address.)

Norcross

Gwinnett

GA

30092

City

County

State

Zip Code

corpservices@cscinfo.com

Registered Agent's Email Address

4. Initial Annual Registration: A Georgia corporation incorporated between January 1 - October 1 must file its initial annual registration with the Secretary of State within 90 days after the day its articles of incorporation are filed with the Secretary of State; a Georgia corporation incorporated between October 2 - December 31 must file its initial annual registration with the Secretary of State between January 1 and April 1 of the year next succeeding the calendar year of its incorporation.

5. Mail the following items to the Secretary of State at the above address:

- (1) This Transmittal Information Form;
- (2) The Articles of Incorporation; and
- (3) Filing fee of \$110.00 (\$100 filing fee + \$10 paper filing service charge) payable to Secretary of State. Filing fees are non-refundable.

I certify that a Notice of Incorporation or Notice of Intent to Incorporate with a publication fee of \$40.00 has been or will be mailed or delivered to the official organ of the county where the initial registered office of the corporation is to be located. (The clerk of superior court can advise you of the official organ in a particular county.) I understand that this Transmittal Information Form is included as part of my filing, and the information on this form will be entered in the Secretary of State business entity database. I certify that the above information is true and correct to the best of my knowledge.

S. Meis

Signature of Authorized Person

01/28/2020

Date

Sebastian Meis

Print Name*