

F14XXX00737

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

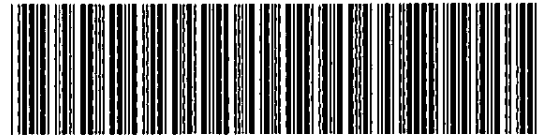
(Business Entity Name)

(Document Number)

Certified Copies \_\_\_\_\_ Certificates of Status \_\_\_\_\_

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RECEIVED  
DEPARTMENT OF STATE  
14 FEB 13 PM 4:13

SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
14 FEB 13 AM 8:59

W14-9589

27-13



CORPORATION SERVICE COMPANY

ACCOUNT NO. : I20000000195

REFERENCE : 997616 4320744

AUTHORIZATION :

COST LIMIT : \$70.00

*[Handwritten signature]*

ORDER DATE : February 7, 2014

ORDER TIME : 2:26 PM

ORDER NO. : 997616-005

CUSTOMER NO: 4320744

FOREIGN FILINGS

NAME: SEAHORSE RESOURCES LIMITED  
INC.

XXXX QUALIFICATION (TYPE: CO)

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

       CERTIFIED COPY  
XX        PLAIN STAMPED COPY  
       CERTIFICATE OF GOOD STANDING

CONTACT PERSON: Susie Knight -- EXT# 52956

EXAMINER: \_\_\_\_\_

997616



RECEIVED

14 FEB 18 PM 1:56

FLORIDA DEPARTMENT OF STATE  
Division of Corporations

February 14, 2014

CORPORATION SERVICE COMPANY  
WALK - IN

**RESUBMIT**  
Please give original  
submission date as file date.

SUBJECT: SEAHORSE RESOURCES LIMITED INC.  
Ref. Number: W14000009589

We have received your document for SEAHORSE RESOURCES LIMITED INC. and your check(s) totaling \$. However, the enclosed document has not been filed and is being returned for the following correction(s):

Section 607.0802 or 617.0802, Florida Statutes, requires directors to be natural persons 18 years old or older.

Please return the corrected original and one copy of your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6052.

Sylvia Gilbert  
Regulatory Specialist II  
New Filing Section

Letter Number: 414A00003398

**APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT  
BUSINESS IN FLORIDA**

*IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO  
REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.*

1. SEAHORSE RESOURCES LIMITED INC.

(Enter name of corporation; must include "INCORPORATED," "COMPANY," "CORPORATION,"  
"Inc.," "Co.," "Corp.," "Inc.," "Co.," or "Corp.")

(If name unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

2. BRITISH VIRGIN ISLANDS

(State or country under the law of which it is incorporated)

3. 98-1108949

(FEI number, if applicable)

4. AUGUST 24, 2010

(Date of incorporation)

5. PERPETUAL

(Duration: Year corp. will cease to exist or "perpetual")

6. N/A

(Date first transacted business in Florida, if prior to registration)  
(SEE SECTIONS 607.1501 & 607.1502, F.S., to determine penalty liability)

7. OMAR HODGE BUILDING, 2ND FL, WICKHAM'S CAY, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS

(Principal office address)

C/O LOEB, BLOCK & PARTNERS LLP, 505 PARK AVENUE, NEW YORK, NY 10022

(Current mailing address)

8. REAL ESTATE INVESTMENT

(Purpose(s) of corporation authorized in home state or country to be carried out in state of Florida)

9. Name and street address of Florida registered agent: (P.O. Box NOT acceptable)

Name: Corporation Service Company

Office Address: 1201 Hays Street

Tallahassee

(City)

32301

(Zip code)

10. Registered agent's acceptance:

*Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.*

Corporation Service Company

By: Sue G. Knight

(Registered agent's signature)

Sue G. Knight

Vice President

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

14 FEB 13 AM 8:49  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS

12. Names and business addresses of officers and/or directors:

**A. DIRECTORS**

SOLE DIRECTOR:

~~XXXXXXXX~~ M. STEPHEN RASCH

LOEB, BLOCK & PARTNERS LLP

Address: 505 PARK AVENUE, 8TH FL, NEW YORK, NY 10022

Vice Chairman:

Address:

Director:

Address:

Director:

Address:

**B. OFFICERS**

President: M. STEPHEN RASCH

LOEB, BLOCK & PARTNERS LLP

Address: 505 PARK AVENUE, 8TH FL, NEW YORK, NY 10022

Vice President:

Address:

Secretary: DAVID KASE

LOEB, BLOCK & PARTNERS LLP

Address: 505 PARK AVENUE, 8TH FL, NEW YORK, NY 10022

Treasurer:

Address:

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13.

Signature of Director or Officer

The officer or director signing this document (and who is listed in number 12 above) affirms that the facts stated herein are true and that he or she is aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.

14. M. Stephen Rasch, President

(Typed or printed name and capacity of person signing application)

## COVER LETTER

TO: New Filing Section  
Division of Corporations

SUBJECT: SEAHORSE RESOURCES LIMITED  
Name of corporation - must include suffix

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida," "Certificate of Existence," or "Certificate of Good Standing" and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

DAVID KASE

Name of Person

LOEB, BLOCK & PARTNERS LLP

Firm/Company

505 PARK AVENUE, 8TH FL

Address

NEW YORK, NY 10022

City/State and Zip code

dkase@loebbblock.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

DAVID KASE

Name of Person

at ( 212 ) 755-5510

Area Code & Daytime Telephone Number

### STREET/COURIER ADDRESS:

New Filing Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

### MAILING ADDRESS:

New Filing Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

Enclosed is a check for the following amount:

- ☒ \$70.00 Filing Fee    ☐ \$78.75 Filing Fee & Certificate of Status    ☐ \$78.75 Filing Fee & Certified Copy    ☐ \$87.50 Filing Fee, Certificate of Status & Certified Copy

**TERRITORY OF THE BRITISH VIRGIN ISLANDS  
BVI BUSINESS COMPANIES ACT, 2004**

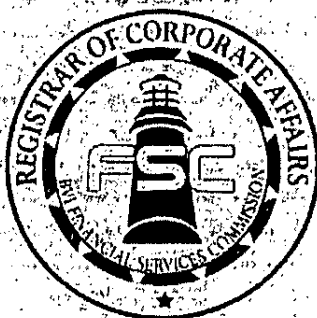
**CERTIFICATE OF GOOD STANDING  
(SECTION 235)**

The REGISTRAR OF CORPORATE AFFAIRS, of the British Virgin Islands HEREBY CERTIFIES  
that, pursuant to the BVI Business Companies Act, 2004 at the date of this certificate, the company,

**Seahorse Resources Limited**

**BVI COMPANY NUMBER: 1602024**

1. Is on the Register of Companies;
2. Has paid all fees and penalties due under the Act;
3. Has not filed articles of merger or consolidation that have not become effective;
4. Has not filed articles of arrangement that have not yet become effective;
5. Is not in voluntary liquidation;
6. Is not in liquidation under the Insolvency Act, 2003;
7. Is not in receivership under the Insolvency Act, 2003;
8. Is not in administrative receivership; and
9. Proceedings to strike the name of the company off the Register of Companies have not been instituted.



*[Handwritten Signature]*

**REGISTRAR OF CORPORATE AFFAIRS**

7th day of February, 2014