

F13000000647

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

(Business Entity Name)

(Document Number)

Certified Copies \_\_\_\_\_ Certificates of Status \_\_\_\_\_

Special Instructions to Filing Officer:

File  
this document  
as is. per  
Diane Cushing  
06-13-18

Office Use Only

6041-



500313022715

05/30/18--01027--012 \*\*35.00

2018 JUN 13 AM 11:00  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

FILED

C. GOLDEN

JUN 13 2018

## COVER LETTER

**TO:** Amendment Section  
Division of Corporations

**SUBJECT:** The PrivateBank and Trust Company  
Name of Corporation

**DOCUMENT NUMBER:** F13000000647

The enclosed Amendment and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Lorna C. Bush

Name of Contact Person

CIBC Bank USA

Firm/Company

120 South LaSalle Street, 4th Floor

Address

Chicago, IL 60603

City/State and Zip Code

lorna.bush@cibc.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Lorna C. Bush

Name of Contact Person

at ( 312 ) 564-2123

Area Code & Daytime Telephone Number

Enclosed is a check for the following amount:



\$35.00 Filing Fee



\$43.75 Filing Fee &  
Certificate of Status



\$43.75 Filing Fee &  
Certified Copy  
(Additional copy is  
enclosed)



\$52.50 Filing Fee,  
Certificate of Status &  
Certified Copy  
(Additional copy is  
enclosed)

**Mailing Address:**

Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

**Street Address:**

Amendment Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301



FLORIDA DEPARTMENT OF STATE  
Division of Corporations

May 31, 2018

LORNA C. BUSH  
120 SOUTH LASALLE STREET  
4TH FLOOR  
CHICAGO, IL 60603

SUBJECT: THE PRIVATEBANK AND TRUST COMPANY  
Ref. Number: F13000000647

We have received your document and check(s) totaling \$35.00. However, the enclosed document has not been filed and is being returned to you for the following reason(s):

A certificate or a document of similar import evidencing the amendment must be submitted with the application. The certificate should be authenticated as of a date not more than 90 days prior to delivery of the application to the Department of State by the Secretary of State or other official having custody of the records in the jurisdiction under the laws of which it is incorporated, formed, or organized. A translation of the certificate, under oath or affirmation of the translator, must be attached to a certificate which is not in English.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6050.

Claretha Golden  
Regulatory Specialist II

Letter Number: 918A00011356



CIBC Bank USA  
120 South LaSalle Street  
Chicago, IL 60603

May 29, 2018

Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

Re: **Name Change Amendment**  
**The PrivateBank and Trust Company to CIBC Bank USA**

To Whom It May Concern:

Enclosed please find an **Application By Foreign Profit Corporation to File Amendment To Application For Authorization to Transaction Business** reporting the name change of The PrivateBank and Trust Company to CIBC Bank USA. Also enclosed, is a check in the amount of \$35.00 covering the filing fee for this Amendment.

If you have any questions or comments regarding this filing, please do not hesitate to contact the undersigned at (312) 564-2123. Thank you for your assistance with this matter.

Very truly yours,

CIBC BANK USA

A handwritten signature in cursive script that reads "Lorna C. Bush".

Lorna Bush  
Paralegal

Enclosure



# FLORIDA OFFICE OF FINANCIAL REGULATION

www.FLOFR.com

**DREW J. BREAKSPEAR**  
COMMISSIONER

April 5, 2018

Mr. Ryan Clougherty  
CIBC Bank USA  
120 South LaSalle  
Chicago, Illinois 60603

Re: CIBC Bank USA

Dear Mr. Clougherty:

Reference is made to your recent letter requesting approval to register the above-referenced fictitious name with the Florida Secretary of State by CIBC Bank USA, which is a FDIC regulated state chartered bank located Chicago, Illinois.

Section 655.922, Florida Statutes, exempts a financial institution, holding company or its subsidiaries from the prohibition of using the word "bank," "banco," "banque," "banker," "banking," "trust company," "savings and loan association," "savings bank," or "credit union," or words of similar import, in any context or in any manner in its corporate name. Therefore, this Office will not object to the use of the above referenced name being registered to transact business in the state of Florida. However, this correspondence is not intended to grant the authority to act in any licensed capacity until all licensing requirements have been met within this state.

Sincerely,

A handwritten signature in black ink, appearing to read "JWS", is written over a horizontal line.

Jeremy W. Smith  
Director  
Division of Financial Institutions

JWS:jrt

cc: Lyn Shoffstall, Chief, Bureau of Commercial Recordings, Division of Corporations,  
Department of State



CIBC Bank USA  
Legal Department  
120 South LaSalle  
Chicago, IL 60603  
Tel: 312 564-2000

September 18, 2017

VIA ELECTRONIC MAIL (IDFPR.BanksandTrustApps@illinois.gov)

Illinois Department of Financial and Professional Regulation  
Division of Banking  
320 West Washington Street  
Springfield, IL 62786

Re: The PrivateBank and Trust Company, Chicago, IL  
Notification of Legal Name Change

Ladies and Gentlemen:

This letter serves as formal notice that, effective at the open of banking business on Monday, September 18, 2017, the legal name of The PrivateBank and Trust Company, Chicago, IL (the "Bank"), changed to CIBC Bank USA, as previously approved by the Illinois Department of Financial and Professional Regulation via letter dated August 21, 2017. The main office address of the Bank remains the same. We have separately notified our contacts at the Federal Reserve Bank of Chicago and the Federal Deposit Insurance Corporation of the effective time of the name change.

We would appreciate it if you could provide the undersigned with a certified copy of the Bank's amended charter reflecting the new name at your earliest convenience. Please contact Julie O'Connor at (312) 564-1410 or [julie.oconnor@cibc.com](mailto:julie.oconnor@cibc.com) or the undersigned at (312) 564-1931 or [zack.christensen@cibc.com](mailto:zack.christensen@cibc.com) with any questions.

Very truly yours,

A handwritten signature in cursive script, reading "Zack Christensen".

Zack Christensen  
Deputy General Counsel  
CIBC Bank USA

cc: Julie O'Connor (CIBC Bank USA)  
Catherine Clark (CIBC Bank USA)

FILED  
2018 JUN 13 AM 11:00  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

**PROFIT CORPORATION**  
**APPLICATION BY FOREIGN PROFIT CORPORATION TO FILE AMENDMENT TO**  
**APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA**  
(Pursuant to s. 607.1504, F.S.)

**SECTION I**  
**(1-3 MUST BE COMPLETED)**

F13000000647

(Document number of corporation (if known))

1. The PrivateBank and Trust Company  
(Name of corporation as it appears on the records of the Department of State)
2. Illinois State Charter Bank 3. February 11, 2013  
(Incorporated under laws of) (Date authorized to do business in Florida)

**SECTION II**  
**(4-7 COMPLETE ONLY THE APPLICABLE CHANGES)**

4. If the amendment changes the name of the corporation, when was the change effected under the laws of its jurisdiction of incorporation? September 18, 2017
5. CIBC Bank USA, Inc.  
(Name of corporation after the amendment, adding suffix "corporation," "company," or "incorporated," or appropriate abbreviation, if not contained in new name of the corporation)
- (If new name is unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)
6. If the amendment changes the period of duration, indicate new period of duration.  
(New duration)
7. If the amendment changes the jurisdiction of incorporation, indicate new jurisdiction.  
(New jurisdiction)
8. Attached is a certificate or document of similar import, evidencing the amendment, authenticated not more than 90 days prior to delivery of the application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the laws of which it is incorporated.

Zack Christensen  
(Signature of a director, president or other officer - if in the hands of a receiver or other court appointed fiduciary, by that fiduciary)

Zack Christensen

(Typed or printed name of person signing)

Deputy General Counsel

(Title of person signing)

and Asst Corp Secretary



*State of Illinois*  
*Department of Financial and Professional Regulation*  
*Division of Banking*

*Date:* April 3, 2018

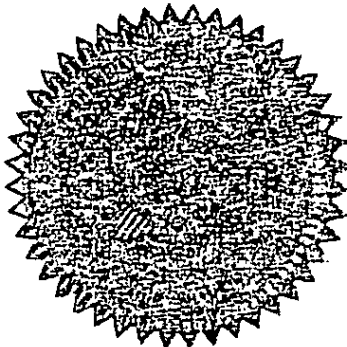
*Certificate*

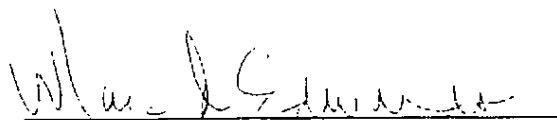
I, MARC A. EDWARDS, do hereby certify that, according to the records maintained by the Illinois Department of Financial and Professional Regulation, Division of Banking, CIBC BANK USA, COOK COUNTY, CHICAGO, ILLINOIS, has held and continues to hold authority to do a general banking business as provided by the Illinois Banking Act and as permitted by its charter

IN TESTIMONY WHEREOF, I hereby subscribe  
my name.

DEPARTMENT OF FINANCIAL AND  
PROFESSIONAL REGULATION of the  
State of Illinois:  
BRYAN A. SCHNEIDER, SECRETARY

DIVISION OF BANKING





Marc A. Edwards  
Assistant Director





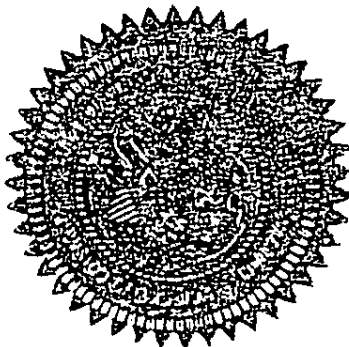
*State of Illinois*  
*Department of Financial and Professional Regulation*  
*Division of Banking*

*Date:* September 20, 2017

*Certificate*

I, MARC A. EDWARDS, do hereby certify that, according to the records maintained by the Illinois Department of Financial and Professional Regulation, Division of Banking, CIBC BANK USA, COOK COUNTY, CHICAGO, ILLINOIS, has held and continues to hold authority to do a general banking business as provided by the Illinois Banking Act and as permitted by its charter.

IN TESTIMONY WHEREOF, I hereby subscribe  
my name.



DEPARTMENT OF FINANCIAL AND  
PROFESSIONAL REGULATION of the  
State of Illinois:  
BRYAN A. SCHNEIDER, SECRETARY

DIVISION OF BANKING

A handwritten signature in black ink, appearing to read "Marc A. Edwards".

Marc A. Edwards  
Assistant Director