

**APPLICATION BY FOREIGN CORPORATION FOR WITHDRAWAL OF
AUTHORITY TO TRANSACT BUSINESS OR CONDUCT AFFAIRS IN FLORIDA**

The name of the corporation as currently filed with the Florida Department of State:

MATINAS BIOPHARMA, INC.

The document number of the corporation is F12000003505.

This corporation was incorporated under the laws of Delaware.

This corporation is no longer transacting business or conducting affairs within the State of Florida and hereby voluntarily surrenders its authority to transact business or conduct affairs in Florida.

This corporation revokes the authority of its registered agent in Florida to accept service on its behalf and appoints the Department of State as its agent for service of process based on a cause of action arising during the time it was authorized to transact business or conduct affairs in Florida.

The following is a current mailing address for the corporation:

1545 ROUTE 206 SOUTH
SUITE 302
BEDMINSTER, NJ 07921 US

The corporation agrees to notify the Department of State in the future of any change in its mailing address.

I submit this document and affirm that the facts stated herein are true. I am aware that any false information submitted in a document to the Department of State constitutes a third degree felony as provided for in section 817.155, Florida Statutes.

Signature: GARY GAGLIONE VP FINANCE , ACTING CFO 05/02/2016

Electronic Signature of Signing Director, Officer or Authorized Representative / Date