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FOREIGN PROFIT/NONPROFIT CORPORATION USForex Inc.

Certificate of Status	0
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TALLAHASSEE, FLORIDA

JS 8/31/11

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APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.

1. USForex Inc.
(Enter name of corporation; must include "INCORPORATED," "COMPANY," "CORPORATION," "Inc.," "Co.," "Corp.," "Inc.," "Co.," or "Corp.")

(If name unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

2. Delaware (State or country under the law of which it is incorporated) 3. (FE) number, if applicable

4. 7/5/11 (Date of incorporation) 5. Perpetual (Duration: Year corp. will cease to exist or "perpetual")

6. (Date first transacted business in Florida, if prior to registration) (SEE SECTIONS 607.1501 & 607.1502, F.S., to determine penalty liability)

7. OzForex Pty Ltd, Level 9, 10 Bridge St., Sydney, New South Wales, 2000, Australia (Principal office address) OzForex Pty Ltd, Level 9, 10 Bridge St., Sydney, New South Wales, 2000, Australia (Current mailing address)

8. Online money transmitter. (Purpose(s) of corporation authorized in home state or country to be carried out in state of Florida)

9. Name and street address of Florida registered agent: (P.O. Box NOT acceptable)

Name: Florida Filing & Search Services, Inc.

Office Address: 155 Office Plaza Drive, Suite A

Tallahassee, Florida 32301 (City) (Zip code)

10. Registered agent's acceptance: Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

[Signature] (Registered agent's signature)

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

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12. Names and business addresses of officers and/or directors:

A. DIRECTORS

Chairman: _____

Address: _____

Vice Chairman: _____

Address: _____

Director: Thomas Scott Wickwire

Address: The Carlyle Group, 128 South Tryon Street Charlotte, NC 28202

Director: Simon Wyndham Griffin

Address: OzForex Pty Ltd, Level 9, 10 Bridge St., Sydney, New South Wales, 2000, Australia

B. OFFICERS

President: Neil Alexander Helm

Address: OzForex Pty Ltd, Level 9, 10 Bridge St., Sydney, New South Wales, 2000, Australia

Vice President: _____

Address: _____

Secretary: Lionel Docker

Address: OzForex Pty Ltd, Level 9, 10 Bridge St., Sydney, New South Wales, 2000, Australia

Treasurer: Mark Ledsham

Address: OzForex Pty Ltd, Level 9, 10 Bridge St., Sydney, New South Wales, 2000, Australia

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13. [Signature] Signature of Director or Officer

The officer or director signing this document (and who is listed in number 12 above) affirms that the facts stated herein are true and that he or she is aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.

14. Neil Helm - President
(Typed or printed name and capacity of person signing application)

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Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "USFOREX INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-NINTH DAY OF AUGUST, A.D. 2011.

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