2012 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F10000002685

Entity Name: UBS BANK USA INC

Current Principal Place of Business:	**New Principal Place of Business:**
299 SOUTH MAIN ST, STE 2275 SALT LAKE CITY, UT 84111	

Current Mailing Address:	**New Mailing Address:**
299 SOUTH MAIN ST, STE 2275 SALT LAKE CITY, UT 84111	

FEI Number: 87-0477597   FEI Number Applied For ( )   FEI Number Not Applicable ( )   Certificate of Status Desired (X)

Name and Address of Current Registered Agent:	**Name and Address of New Registered Agent:**
CORPORATION SERVICE COMPANY 1201 HAYS STREET TALLAHASSEE, FL 323012525 US	

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent   Date

OFFICERS AND DIRECTORS:

Title: C
Name: BERKERY, ROSEMARY
Address: 1200 HARBOR BLVD, 5TH FLR
City-St-Zip: WEEHAWKEN, NJ 07086

Title: VC
Name: BRAITHWAITHE, ALLEN G III
Address: 299 SOUTH MAIN ST, STE 2275
City-St-Zip: SALT LAKE CITY, UT 84111

Title: D
Name: CARTER, LEE A
Address: 299 SOUTH MAIN ST, STE 2275
City-St-Zip: SALT LAKE CITY, UT 84111

Title: D
Name: SHEPHERD, KAREN
Address: 1261 SECOND AVE
City-St-Zip: SALT LAKE CITY, UT 84103

Title: D
Name: SEARFOSS, D. GERALD
Address: 13704 E. BELLESSA LANE
City-St-Zip: SPOKANE, WA 99206

Title: D
Name: MYERS, GARY
Address: 6695 SOUTH 1300 EAST
City-St-Zip: SALT LAKE CITY, UT 84121

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: LEE CARTER   PRES   02/10/2012

Electronic Signature of Signing Officer or Director   Date