

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F09000000805

FILED
Jun 13, 2011
Secretary of State

Entity Name: JEFFERIES & COMPANY, INC.

Current Principal Place of Business:

520 MADISON AVE
NEW YORK, NY 10022

New Principal Place of Business:

Current Mailing Address:

520 MADISON AVE
NEW YORK, NY 10022

New Mailing Address:

FEI Number: 95-2622900

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: S
Name: KELLY, ROLAND T
Address: 11100 SANTA MONICA BLVD
City-St-Zip: LOS ANGELES, CA 90025

Title: DC
Name: BROADBENT, PEREGRINE C
Address: 520 MADISON AVE
City-St-Zip: NEW YORK, NY 10022

Title: DC
Name: FRIEDMAN, BRIAN P
Address: 520 MADISON AVE
City-St-Zip: NEW YORK, NY 10022

Title: CP
Name: HANDLER, RICHARD B
Address: 520 MADISON AVE
City-St-Zip: NEW YORK, NY 10022

Title: S
Name: SHARP, MICHAEL J
Address: 520 MADISON AVE
City-St-Zip: NEW YORK, NY 10022

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ROLAND T. KELLY

S

06/13/2011

Electronic Signature of Signing Officer or Director

Date