

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F08000000969

Entity Name: CADIM-REO CMBS INC.

FILED
Jan 10, 2011
Secretary of State

Current Principal Place of Business:

1209 ORANGE ST.
WILMINGTON, DE 19801

New Principal Place of Business:

Current Mailing Address:

413 ST-JACQUES STREET
700
MONTREAL, QC H2Y1N9

New Mailing Address:

FEI Number: 98-0459732 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: PRES
Name: BRENNAN, ROSS
Address: 413 SAINT-JACQUES STREET, SUITE 700
City-St-Zip: MONTREAL, QC H2Y 1N9

Title: SECR
Name: PAPAVALIS, IRĂNE
Address: 413 SAINT-JACQUES STREET, SUITE 700
City-St-Zip: MONTREAL, QC H2Y 1N9

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: IRĂNE PAPAVALIS

SECR

01/10/2011

Electronic Signature of Signing Officer or Director

Date