

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F08000000969

Entity Name: CADIM-REO CMBS INC.

FILED
Apr 30, 2009
Secretary of State

Current Principal Place of Business:

1209 ORANGE ST.
WILMINGTON, DE 19801

New Principal Place of Business:

Current Mailing Address:

1209 ORANGE ST.
WILMINGTON, DE 19801

New Mailing Address:

FEI Number: 98-0459732

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: P () Delete
Name: DANSEREAU, RICHARD
Address: 1000 PLACE JEAN-PAUL-RIOPELLE, SUITE A-300
City-St-Zip: WILMINGTON, DE 19801

Title: STD () Delete
Name: LEMAIRE, MARC
Address: 1209 ORANGE ST.
City-St-Zip: WILMINGTON, DE 19801

Title: D () Delete
Name: LEFEBVRE, LINE
Address: 1209 ORANGE ST.
City-St-Zip: WILMINGTON, DE 19801

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PRES (X) Change () Addition
Name: LAMOTHE, JEAN
Address: 413 SAINT-JACQUES STREET, SUITE 700
City-St-Zip: MONTREAL, QC H2Y 1N9

Title: SEC (X) Change () Addition
Name: GIGUÈRE, MARIE
Address: 413 SAINT-JACQUES STREET, SUITE 700
City-St-Zip: MONTREAL, QC H2Y 1N9

Title: ASST (X) Change () Addition
Name: GAGNON, CAROLE
Address: 413 SAINT-JACQUES STREET, SUITE 700
City-St-Zip: MONTREAL, QC H2Y 1N9

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: CAROLE GAGNON

ASST

04/30/2009

Electronic Signature of Signing Officer or Director

Date