

FD 7000005320

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

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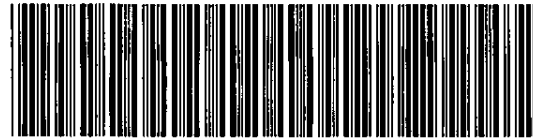
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SECTION OF STATE  
DIVISION OF CORPORATIONS  
14 SEP 22 AM 11:44

C. Lewis  
930-14

**COVER LETTER**

**TO:** Amendment Section  
Division of Corporations

**SUBJECT:** Coldwater Creek U.S. Inc  
(Name of Corporation)

**DOCUMENT NUMBER:** F07000005320

The enclosed **withdrawal application** and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Tax Dept

(Name of Person)

Coldwater Creek U.S. Inc.

(Firm/Company)

One Coldwater Creek Drive

(Address)

Sandpoint, ID 83864

(City/State and Zip code)

For further information concerning this matter, please call:

L. Michelle Carlone

(Name of Person)

at ( 208 ) 265.3479

(Area Code & Daytime Telephone Number)

Enclosed is a check for the amount:

☒ \$35 Filing Fee ☐ \$43.75 Filing Fee & Certificate of Status ☐ \$43.75 Filing Fee & Certified Copy (Additional copy is Enclosed) ☐ \$52.50 Filing Fee, Certificate of Status & Certified Copy (Additional copy is enclosed)

**MAILING ADDRESS:**

Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL.32314

**STREET ADDRESS:**

Amendment Section  
Division of Corporations  
2661 Executive Center Circle  
Tallahassee, FL. 32301

# Coldwater Creek

9/9/14

Re: Coldwater Creek U.S. Inc  
Tax Clearance letter  
Income tax final filing

To Whom It May Concern:

I am writing on behalf of Coldwater Creek Inc. and its subsidiary Coldwater Creek U.S. Inc FEINs respectively 82-0419266 and 20-8028831. We have filed for bankruptcy and are no longer doing business in your state as of August 11<sup>th</sup>, 2014 at the latest. Our intention is to withdraw from your state with the understanding that our final income tax/franchise tax report is due upon obtaining the figures needed to complete the reports accurately. As of today, our 2013 figures are being compiled and we expect to file the return by October 1<sup>st</sup>, 2014. We do not expect to have the final figures for 2014 until sometime next year.

Please accept our check with the fee necessary for withdrawal from the Secretary of State's office pending the submission of our final tax return, if necessary to comply with your requirements. If you have any questions, please call me at 208-265-3137.  
Thank you.

Mona Lang-Gillming  
Tax & Licensing Coordinator

FOR IMMEDIATE RELEASE

**COLDWATER CREEK COMMENCES VOLUNTARY CHAPTER 11 PROCEEDING  
TO FACILITATE ORDERLY WIND-DOWN OF OPERATIONS**

***Coldwater Creek Stores and Website Currently Open and Serving Customers;  
Liquidation Sales to Commence at a Later Date***

***Pre-Negotiated Chapter 11 Plan of Liquidation filed with Lender  
Support to Maximize Creditor Recoveries through Reduced Administrative Expenses***

**SANDPOINT, Idaho, April 11, 2014** – Coldwater Creek Inc. (Nasdaq: CWTR) (“Coldwater Creek” or “the Company”) today announced that the Company and all of its U.S. subsidiaries have filed voluntary petitions under Chapter 11 in the U.S. Bankruptcy Court in Wilmington, Delaware, in order to facilitate an orderly wind-down of its operations.

Coldwater Creek’s stores and website are currently open for business and serving customers. The Company expects to commence sales to liquidate its inventory in early May.

Together with its financial and legal advisors, over the last six months, Coldwater Creek engaged in a thorough analysis of all potential alternatives, including a sale of the Company. Ultimately, the Company and its advisors were unable to find a potential buyer for the Company or a source of capital to provide adequate liquidity to fund the Company’s ongoing strategic turnaround initiatives. As a result, the Company’s Board of Directors recently determined that an orderly liquidation of the business would be the best way to maximize value for the benefit of the Company’s creditors. The Company intends to hold going out of business sales in the coming months, which are historically busy shopping periods for Coldwater Creek.

“First and foremost, we are extremely grateful to all of our associates for thirty years of dedicated service to Coldwater Creek and to the millions of loyal customers who have enjoyed our award winning customer service and beautiful and unique products. Our talented associates continue to impress, performing their duties with professionalism and grace during this period of uncertainty,” said Jill Dean, President and Chief Executive Officer of Coldwater Creek. “This difficult decision follows a comprehensive strategic and financial review of the business. The Board of Directors has determined that the actions we are taking represent the best path forward for Coldwater Creek and its stakeholders. While we are extremely disappointed with this outcome, the Company’s declining liquidity position and the challenging retail environment, together with the fact that we have exhausted all other possibilities, requires that we take this action.” She added, “As we begin preparing to wind down our operations, customers should know that our stores and website remain open for business and we will be providing information about the tremendous values that will be available at our inventory clearance sales in the coming weeks.”

In conjunction with its Chapter 11 filing, Coldwater Creek has received a commitment for \$75 million in “debtor-in-possession” financing from its existing lender, Wells Fargo. Subject to court approval, this financing will be available to support the Company’s operations during the wind-down process.

Importantly, and in an effort to maximize creditor recoveries and reduce administrative expenses through a swift and efficient Chapter 11 process and liquidation, Coldwater Creek has reached an agreement with its lenders on a Chapter 11 plan of liquidation that was filed today with the bankruptcy

**APPLICATION BY FOREIGN CORPORATION FOR WITHDRAWAL OF  
AUTHORITY TO TRANSACT BUSINESS OR CONDUCT AFFAIRS IN FLORIDA**

**Coldwater Creek U.S. Inc.**

(Name of Corporation)

**F07000005320**

(Document Number of Corporation (if known))

**DE**

(Incorporated Under Laws of)

14 SEP 22 AM 11:44  
FLORIDA DEPARTMENT OF STATE  
DIVISION OF CORPORATIONS

This corporation is no longer transacting business or conducting affairs within the State of Florida and hereby voluntarily surrenders its authority to transact business or conduct affairs in Florida.

This corporation revokes the authority of its registered agent in Florida to accept service on its behalf and appoints the Department of State as its agent for service of process based on a cause of action arising during the time it was authorized to transact business or conduct affairs in Florida.

The following is a current mailing address for the corporation:

**One Coldwater Creek Drive**

(Mailing Address)

**Sandpoint, ID 83864**

(City/ State /Zip)

The corporation agrees to notify the Department of State in the future of any change in its mailing address.

*L. Michelle Carlone*

(Signature of a director, president or other officer - if in the hands of a receiver or other court appointed fiduciary, by that fiduciary)

**L. Michelle Carlone**

(Typed or printed name of person signing)

**8/13/14**

(Date)

**Assistant Treasurer**

(Title of person signing)

**FILING FEE \$35**