

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F07000004161

FILED
Feb 15, 2011
Secretary of State

Entity Name: CASTLE BRANDS (USA) CORP.

Current Principal Place of Business:

122 EAST 42ND STREET
SUITE 4700
NEW YORK, NY 10168

New Principal Place of Business:

Current Mailing Address:

122 EAST 42ND STREET
SUITE 4700
NEW YORK, NY 10168

New Mailing Address:

FEI Number: 51-0475156

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: PRES
Name: GLOVER, JOHN
Address: 122 EAST 42ND STREET
City-St-Zip: NEW YORK, NY 10168

Title: EVP
Name: SPILLANE, T. KELLEY
Address: 122 EAST 42ND STREET
City-St-Zip: NEW YORK, NY 10168

Title: SVP
Name: SMALL, ALFRED J
Address: 122 EAST 42ND STREET
City-St-Zip: NEW YORK, NY 10168

Title: S
Name: SMALL, ALFRED J
Address: 122 EAST 42ND STREET
City-St-Zip: NEW YORK, NY 10168

Title: CFO
Name: SMALL, ALFRED J
Address: 122 EAST 42ND STREET
City-St-Zip: NEW YORK, NY 10168

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ALFRED J SMALL

CFO

02/15/2011

Electronic Signature of Signing Officer or Director

Date