

# 2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F07000004161

FILED  
Jan 08, 2008  
Secretary of State

Entity Name: CASTLE BRANDS (USA) CORP.

## Current Principal Place of Business:

570 LEXINGTON AVE 29TH FLOOR  
NEW YORK, NY 10022

## New Principal Place of Business:

## Current Mailing Address:

570 LEXINGTON AVE 29TH FLOOR  
NEW YORK, NY 10022

## New Mailing Address:

FEI Number: 41-2103551

FEI Number Applied For ( )

FEI Number Not Applicable ( )

Certificate of Status Desired ( )

## Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY  
1201 HAYS STREET  
TALLAHASSEE, FL 32301 US

## Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ( ).

## OFFICERS AND DIRECTORS:

Title: C ( ) Delete  
Name: ANDREWS, MARK  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

Title: D ( ) Delete  
Name: SPILLANE, T. KELLEY  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

Title: DP ( ) Delete  
Name: BELLINGER, KEITH A  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

Title: SVP ( ) Delete  
Name: WEINBERG, SETH B  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

Title: S ( ) Delete  
Name: WEINBERG, SETH B  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

Title: C ( ) Delete  
Name: SMALL, ALFRED  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

## ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PRES (X) Change ( ) Addition  
Name: MARSH, DONALD  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

Title: ( ) Change ( ) Addition  
Name:  
Address:  
City-St-Zip:

Title: DIR (X) Change ( ) Addition  
Name: BELLINGER, KEITH A  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

Title: ( ) Change ( ) Addition  
Name:  
Address:  
City-St-Zip:

Title: ( ) Change ( ) Addition  
Name:  
Address:  
City-St-Zip:

Title: CFO (X) Change ( ) Addition  
Name: SMALL, ALFRED  
Address: 570 LEXINGTON AVE 29TH FLOOR  
City-St-Zip: NEW YORK, NY 10022

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: ALFRED J. SMALL

CFO

01/08/2008

Electronic Signature of Signing Officer or Director

Date