

COVER LETTER

TO: New Filing Section
Division of Corporations

SUBJECT: RUDY GIULIANI PRESIDENTIAL COMMITTEE, INC.
(Name of Corporation – must include suffix)

Dear Sir or Madam:

The enclosed "Application by Foreign Not for Profit Corporation for Authorization to Conduct its Affairs in Florida", "Certificate of Existence", and check are submitted to register the above referenced not for profit corporation to conduct its affairs in Florida.

Please return all correspondence concerning this matter to the following:

RENAE DUNCAN, CPA
(Name of Person)

LOCKART, ATCHLEY, & ASSOCIATES, LLP
(Firm/Company)

6850 AUSTIN CENTER BLVD., STE. 180

(Address)

AUSTIN, TX 78731
(City/State and ZIP Code)

For further information concerning this matter, please call:

RENAE DUNCAN at (512) 346-2086
(Name of Person) (Area Code & Daytime Telephone Number)

MAILING ADDRESS:
New Filing Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

STREET/COURIER ADDRESS:
New Filing Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

Enclosed is a check for the following amount:

- \$70.00 Filing Fee
- \$78.75 Filing Fee & Certificate of Status
- \$78.75 Filing Fee & Certified Copy
- \$87.50 Filing Fee, Certificate of Status & Certified Copy

APPLICATION BY FOREIGN NOT FOR PROFIT CORPORATION FOR AUTHORIZATION TO CONDUCT ITS AFFAIRS IN FLORIDA

IN COMPLIANCE WITH SECTION 617.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN NOT FOR PROFIT CORPORATION FOR AUTHORIZATION TO CONDUCT ITS AFFAIRS IN THE STATE OF FLORIDA:

- 1. RUDY GIULIANI PRESIDENTIAL COMMITTEE, INC.
(Name of corporation: must include the word "INCORPORATED" or "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present. "Company" or "Co." may not be used as a corporate suffix by a nonprofit corporation.)
- 2. NEW YORK
(State or country under the law of which it is incorporated)
- 3. 20-5869564
(FEI number, if applicable)
- 4. 11/10/2006
(Date of Incorporation)
- 5. PERPETUAL
(Duration: Year corp. will cease to exist or "perpetual")
- 6. _____
(Date first conducted affairs in Florida if prior to registration. See sections 617.1501 & 617.1502, F.S. to determine penalty liability.)
- 7. 295 GREENWICH STREET, STE. 356, NEW YORK, NY 10007
(Principal office address)
- 295 GREENWICH STREET, STE. 356, NEW YORK, NY 10007
(Current mailing address)

8. FEDERAL PRESIDENTIAL CAMPAIGN ACTIVITIES
(Purpose(s) of corporation authorized in home state or country to be carried out in the state of Florida)

9. Name and street address of Florida registered agent: (P.O. Box **NOT** acceptable)

Name: CORPORATION SERVICE COMPANY

Office Address: 1201 HAYS STREET

TALLAHASSEE, Florida 32301
(City) (ZIP Code)

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 2007 JUL -2 PM 2:34
 SECRETARY OF STATE
 TALLAHASSEE, FLORIDA

10. Registered agent's acceptance:
Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Corporation Service Company
by: *Pamela L Simpson*
(Registered agent's signature)
Pamela L. Simpson, Authorized Representative

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

State of New York
Department of State } ss:

I hereby certify, that the Certificate of Incorporation of RUDY GIULIANI PRESIDENTIAL COMMITTEE, INC. was filed on 11/10/2006, under the name of RUDY GIULIANI PRESIDENTIAL EXPLORATORY COMMITTEE, INC., as a Not-for-Profit Corporation and that a diligent examination has been made of the Corporate index for documents filed with this Department for a certificate, order, or record of a dissolution, and upon such examination, no such certificate, order or record has been found, and that so far as indicated by the records of this Department, such corporation is an existing corporation.

A Certificate of Amendment RUDY GIULIANI PRESIDENTIAL EXPLORATORY COMMITTEE, INC., changing its name to RUDY GIULIANI PRESIDENTIAL COMMITTEE, INC., was filed 04/03/2007.

*WITNESS my hand and the official seal
of the Department of State at the City of
Albany, this 16th day of April two
thousand and seven.*



Special Deputy Secretary of State