

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F07000001954

FILED
Apr 21, 2011
Secretary of State

Entity Name: CAREY 16 LENDING CORP.

Current Principal Place of Business:

50 ROCKEFELLER PLAZA
2ND FLOOR
NEW YORK, NY 10020

New Principal Place of Business:

Current Mailing Address:

50 ROCKEFELLER PLAZA
2ND FLOOR
NEW YORK, NY 10020

New Mailing Address:

FEI Number: FEI Number Applied For () FEI Number Not Applicable (X) Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: P
Name: ZACHARIAS, THOMAS E
Address: 50 ROCKFELLER PLAZA, SECOND FLOOR
City-St-Zip: NEW YORK, NY 100201605

Title: D
Name: PINOLA, RICHARD J
Address: 50 ROCKEFELLER PLAZA, 2ND FLOOR
City-St-Zip: NEW YORK, NY 10020

Title: AT
Name: DWYER, JULIE
Address: 50 ROCKEFELLER PLAZA, 2ND FLOOR
City-St-Zip: NEW YORK, NY 10020

Title: D
Name: MUNSON, ELIZABETH P
Address: 50 ROCKEFELLER PLAZA, 2ND FLOOR
City-St-Zip: NEW YORK, NY 10020

Title: S
Name: HYDE, SUSAN C
Address: 50 ROCKEFELLER PLAZA, 2ND FLOOR
City-St-Zip: NEW YORK, NY 10020

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: JULIE DWYER

AT

04/21/2011

Electronic Signature of Signing Officer or Director

Date