

# 2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F06000004463

FILED  
Jan 24, 2008  
Secretary of State

Entity Name: LEGEND MERCHANT GROUP, INC.

## Current Principal Place of Business:

30 BROAD STREET  
38TH FLOOR  
NEW YORK, NY 10004

## New Principal Place of Business:

## Current Mailing Address:

30 BROAD STREET  
38TH FLOOR  
NEW YORK, NY 10004

## New Mailing Address:

FEI Number: 13-3936682

FEI Number Applied For ( )

FEI Number Not Applicable ( )

Certificate of Status Desired ( )

## Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY  
1201 HAYS STREET  
TALLAHASSEE, FL 323012525 US

## Name and Address of New Registered Agent:

CORPORATION SERVICE COMPANY  
1201 HAYS STREET  
TALLAHASSEE, FL 32301 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

01/24/2008

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ( ).

## OFFICERS AND DIRECTORS:

Title: PC ( ) Delete  
Name: SHAW, JOHN  
Address: 30 BROAD STREET, 38TH FLOOR  
City-St-Zip: NEW YORK, NY 10004

Title: D ( ) Delete  
Name: UNSWORTH, DAVID W JR.  
Address: 201 MISSION STREET, 2ND FLOOR  
City-St-Zip: SAN FRANCISCO, CA 94105

Title: S ( ) Delete  
Name: OTTENSOSER, SAMUEL  
Address: 30 BROAD STREET, 38TH FLOOR  
City-St-Zip: NEW YORK, NY 10004

Title: T ( ) Delete  
Name: BARNETT, DAVID  
Address: 30 BROAD STREET, 38TH FLOOR  
City-St-Zip: NEW YORK, NY 10004

## ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PCOO (X) Change ( ) Addition  
Name: GALLAGHER, THOMAS  
Address: 30 BROAD STREET, 38TH FLOOR  
City-St-Zip: NEW YORK, NY 10004

Title: CEOC (X) Change ( ) Addition  
Name: UNSWORTH, DAVID W JR.  
Address: 201 MISSION STREET, 2ND FLOOR  
City-St-Zip: SAN FRANCISCO, CA 94105

Title: ( ) Change ( ) Addition  
Name:  
Address:  
City-St-Zip:

Title: ( ) Change ( ) Addition  
Name:  
Address:  
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: DAVID BARNETT

T

01/24/2008

Electronic Signature of Signing Officer or Director

Date