

2007 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F06000004463

FILED
Mar 27, 2007
Secretary of State

Entity Name: LEGEND MERCHANT GROUP, INC.

Current Principal Place of Business:

30 BROAD STREET
NEW YORK, NY 10004

New Principal Place of Business:

30 BROAD STREET
38TH FLOOR
NEW YORK, NY 10004

Current Mailing Address:

30 BROAD STREET
NEW YORK, NY 10004

New Mailing Address:

30 BROAD STREET
38TH FLOOR
NEW YORK, NY 10004

FEI Number: 13-3936682

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PC () Delete
Name: SHAW, JOHN
Address: 30 BROAD STREET, 38TH FLOOR
City-St-Zip: NEW YORK, NY 10004

Title: D () Delete
Name: UNSWORTH, DAVID W JR.
Address: 201 MISSION STREET
City-St-Zip: SAN FRANCISCO, CA 94105

Title: S () Delete
Name: OTTENSOSER, SAMUEL
Address: 30 BROAD STREET, 38TH FLOOR
City-St-Zip: NEW YORK, NY 10004

Title: T () Delete
Name: BARNETT, DAVID
Address: 30 BROAD STREET, 38TH FLOOR
City-St-Zip: NEW YORK, NY 10004

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: D (X) Change () Addition
Name: UNSWORTH, DAVID W JR.
Address: 201 MISSION STREET, 2ND FLOOR
City-St-Zip: SAN FRANCISCO, CA 94105

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: DAVID BARNETT

T

03/27/2007

Electronic Signature of Signing Officer or Director

_____ Date