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MERGER OR SHARE EXCHANGE AMERIS BANK

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ARTICLES OF MERGER OF THE JACKSONVILLE BANK WITH AND INTO AMERIS BANK

Pursuant to the provisions of the Florida Business Corporation Act (the "Act"), Ameris Bank, a Georgia state-chartered bank, and The Jacksonville Bank, a Florida state-chartered bank, do hereby adopt the following Articles of Merger:

FIRST: The corporations which are parties to the merger (the "Merger") contemplated by these Articles of Merger are Ameris Bank and The Jacksonville Bank. The surviving corporation in the Merger is Ameris Bank.

SECOND: The Plan of Merger is set forth in the Bank Plan of Merger and Merger Agreement by and between Ameris Bank and The Jacksonville Bank dated as of September 30, 2015 (the "Merger Agreement"). A copy of the Merger Agreement is attached hereto and made a part hereof by reference as if fully set forth herein.

THIRD: The Merger shall become effective at 11:59 p.m. Eastern Time on March 11, 2016 in accordance with the provisions of the Act.

FOURTH: The Merger Agreement was adopted by the board of directors and the sole shareholder of Ameris Bank on September 29, 2015 and by the board of directors and the sole shareholder of The Jacksonville Bank on September 30, 2015. The Merger Agreement was approved by The Jacksonville Bank in accordance with the applicable provisions of the Act and was approved by Ameris Bank in accordance with the applicable provisions of Georgia law.

FIFTH: The Articles of Incorporation of Ameris Bank shall serve as the Articles of Incorporation of the surviving corporation, until subsequently amended in accordance with applicable law.

SIXTH: The address of Ameris Bank is 24 Second Avenue SE, Moultrie, Georgia 31768.

SEVENTH: Ameris Bank is deemed to have appointed the Florida Secretary of State as its agent for service of process in a proceeding to enforce any obligation or the rights of dissenting shareholders of The Jacksonville Bank.

EIGHTH: Ameris Bank has agreed to promptly pay to the dissenting shareholders of The Jacksonville Bank the amount, if any, to which they are entitled under Section 607.1302 of the Act.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused these Articles of Merger to be executed effective as of this 11th day of March, 2016.

AMERIS BANK

THE JACKSONVILLE BANK

Edwin W. Hortman, Jr. / Chief Executive Officer

 $\mathbf{B}\mathbf{y}$:

Kendall L. Spencer Chief Executive Officer IN WITNESS WHEREOF, the parties have caused these Articles of Merger to be executed effective as of this 11th day of March, 2016.

AMERIS BANK	THE JACKSON VILLE BANK
By:	By: Lendall X. Ser
Edwin W. Hortman, Jr.	Kendall L. Spencer
Chief Executive Officer	Chief Executive Officer

Bank Plan of Merger and Merger Agreement

(See attached.)

BANK PLAN OF MERGER AND MERGER AGREEMENT

THIS BANK PLAN OF MERGER AND MERGER AGREEMENT (this "Agreement") is made and entered into as of September 30, 2015, by and between Ameris Bank, a Georgia state-chartered bank (the "Surviving Bank"), and The Jacksonville Bank, a Florida state-chartered bank (the "Merging Bank") (the Merging Bank and the Surviving Bank are hereinafter collectively referred to as the "Constituent Banks").

RECITALS

WHEREAS, Ameris Bancorp, a Georgia corporation and the sole shareholder of the Surviving Bank ("ABCB"), and Jacksonville Bancorp, Inc., a Florida corporation and the sole shareholder of the Merging Bank ("JAXB"), have entered into that certain Agreement and Plan of Merger dated as of the date hereof (the "Holding Company Agreement"), pursuant to which JAXB would be merged with and into ABCB (the "Company Merger");

WHEREAS, the Boards of Directors of the Constituent Banks deem it advisable and for the benefit of the Constituent Banks that the Merging Bank merge with and into the Surviving Bank immediately upon, and subject to, the consummation of the Company Merger (the "Merger"); and

WHEREAS, the Financial Institutions Code of Georgia (the "Code") authorizes the merger of a bank organized under the Code and a bank having a different home state, subject to applicable provisions of the Code and the approval of such merger by the Department of Banking and Finance of the State of Georgia (the "Department");

NOW, THEREFORE, for and in consideration of the premises and other mutual agreements, covenants, representations and warranties contained herein, the parties hereto agree as follows:

I. MERGER; EFFECTIVE TIME

- 1.1 Merger. At the Effective Time (as hereinafter defined), the Merging Bank shall be merged with and into the Surviving Bank, in accordance with the Code. The Surviving Bank shall survive the Merger, the separate existence of the Merging Bank shall cease and the Merger shall in all respects have the effect provided for in the applicable provisions of the Code.
- 1.2 <u>Effective Time</u>. Articles of Merger evidencing the transactions contemplated herein shall be delivered to the Department for filing, subject to the consummation of the Company Merger in accordance with the Holding Company Agreement, in accordance with the Code. The Merger shall be effective as of the issuance of a certificate of merger with respect thereto by the Sccretary of State of the State of Georgia (the "<u>Effective Time</u>").

II. NAME OF SURVIVING BANK; ARTICLES OF INCORPORATION; BYLAWS; DIRECTORS; OFFICERS

- 2.1 Name of Surviving Bank. The name of the Surviving Bank shall be "Ameris Bank".
- 2.2 <u>Articles of Incorporation of the Surviving Bank</u>. The Articles of Incorporation of the Surviving Bank in effect at the Effective Time shall (until further amended) continue to be the Articles of Incorporation of the Surviving Bank.
- 2.3 <u>Bylaws of the Surviving Bank</u>. The Bylaws of the Surviving Bank in effect at the Effective Time shall (until further amended) continue to be the Bylaws of the Surviving Bank.
- 2.4 <u>Directors of the Surviving Bank</u>. At the Effective Time, the directors of the Merging Bank immediately prior thereto shall cease to hold office, and each director of the Surviving Bank immediately prior thereto shall remain a director of the Surviving Bank and shall thereafter hold such office for the remainder of his or her term of office and until his or her successor has been elected and qualified, or as otherwise provided in the Articles of Incorporation or the Bylaws of the Surviving Bank or by the Code.
- 2.5 Executive Officers of the Surviving Bank. At the Effective Time, the executive officers of the Merging Bank immediately prior thereto shall cease to hold office, and each executive officer of the Surviving Bank immediately prior thereto shall remain an executive officer of the Surviving Bank, and each of the foregoing shall thereafter hold such office for the remainder of his or her term of office and until his or her successor has been elected or appointed and qualified, or as otherwise provided in the Articles of Incorporation or the Bylaws of the Surviving Bank or by the Code.

III. SECURITIES

The shares of the capital stock of the Constituent Banks shall be converted as follows:

- 3.1 Stock of the Surviving Bank. At the Effective Time, each share of the common stock of the Surviving Bank issued and outstanding immediately prior to the Effective Time shall remain outstanding, shall be unaffected by the consummation of the Merger and shall continue to be held by ABCB.
- 3.2 Stock of the Merging Bank. At the Effective Time, each share of the common stock of the Merging Bank issued and outstanding immediately prior to the Effective Time shall, by virtue of the Merger and without any action by the holder thereof, be extinguished.

IV. GENERAL

4.1 Approval of Shareholders and the Department. This Agreement is subject to approval by the shareholders of the Constituent Banks and by the Department.

- 4.2 <u>Necessary Action</u>. The directors and officers of the Constituent Banks shall carry out and consummate this Agreement and shall have the power to adopt all resolutions, execute and file all documents, including, without limitation, all applications and notices necessary to receive all regulatory approvals required for the consummation of the Merger, and take all other actions that they may deem necessary or desirable for the purpose of effecting the merger of the Constituent Banks in accordance with this Agreement and the Code.
- 4.3 <u>Counterparts.</u> This Agreement may be executed in counterparts, delivery of which may be by facsimile or other electronic transmission, including in "portable document format" (.pdf), and each of which shall be deemed an original, but all of which shall constitute one and the same instrument.
- 4.4 <u>Termination</u>. This Agreement may be terminated at any time prior to consummation of the transactions contemplated by the Holding Company Agreement by written consent of the parties hereto, and this Agreement shall be automatically terminated without further act or deed upon termination of the Holding Company Agreement.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, each of the parties to this Agreement has caused this Agreement to be signed and delivered by its duly authorized officer, as of the date first written above.

AMERIS BANK

By: Fauca Morfalan Bdwin W. Horiman, Jr. Chief Brecutive Officer

THE JACKSONVILLE BANK

By:

Kendall L. Spencer Chief Executive Officer IN WITNESS WHEREOF, each of the parties to this Agreement has caused this Agreement to be signed and delivered by its duly authorized officer, as of the date first written above.

AMERIS BANK

By:

Edwin W. Horlman, Jr.

Chief Executive Officer

THE JACKSONVILLE BANK

Kendall L. Spenoor
Chief Breoutive Officer