

2008 FOR PROFIT CORPORATION REINSTATEMENT

DOCUMENT# F06000000660

Entity Name: MERGERMARKET (U.S.) LTD., INC.

FILED
Feb 28, 2008
Secretary of State

Current Principal Place of Business:

3 EAST 28TH STREET
NEW YORK, NY 10016

New Principal Place of Business:

895 BROADWAY
3 RD FLOOR
NEW YORK, NY 10003

Current Mailing Address:

3 EAST 28TH STREET
NEW YORK, NY 10016

New Mailing Address:

895 BROADWAY
3 RD FLOOR
NEW YORK, NY 10003

FEI Number: 90-0097465

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired (X)

Name and Address of Current Registered Agent:

NATIONAL CORPORATE RESEARCH LTD INC
515 EAST PARK AVE
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: ERIDAN PILKATI

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: DP () Delete
Name: HOBBS, CASPAR
Address: 91 BRICK LANE
City-St-Zip: LONDON E1 6QL UNITED KINGDOM,

Title: DVS () Delete
Name: HAMILTON, GAWN R
Address: 91 BRICK LANE
City-St-Zip: LONDON E1 6QL UNITED KINGDOM,

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: CHARLIE WELSH

MD

02/28/2008

Electronic Signature of Signing Officer or Director

Date