2011 FOR PROFIT CORPORATION REINSTATEMENT

DOCUMENT# F06000000494

Entity Name: SANDERS MORRIS HARRIS INC.

FILED Apr 07, 2011 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

600 TRAVIS STE 5800 HOUSTON, TX 77002

Current Mailing Address: New Mailing Address:

600 TRAVIS STE 5800 HOUSTON, TX 77002

FEI Number: 76-0224835 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: EUGENE WALLACE

Electronic Signature of Registered Agent Date

OFFICERS AND DIRECTORS:

Title: CEC

Name: BALL, GERORGE L Address: 600 TRAVIS STE 5800 City-St-Zip: HOUSTON, TX 77002

Title:

Name: EDELMAN, FREDRIC M Address: 600 TRAVIS STE 5800 City-St-Zip: HOUSTON, TX 77002

Title: D

 Name:
 MORRIS, BEN T

 Address:
 600 TRAVIS STE 3100

 City-St-Zip:
 HOUSTON, TX 77002

Title: DVP

 Name:
 MCMAKEN, BRUCE R

 Address:
 600 TRAVIS STE 5800

 City-St-Zip:
 HOUSTON, TX 77002

Title: VP

 Name:
 UNGER, JOHN T

 Address:
 600 TRAVIS STE 5800

 City-St-Zip:
 HOUSTON, TX 77002

Title: SEC

 Name:
 BAILEY, SUSAN

 Address:
 600 TRAVIS STE 5800

 City-St-Zip:
 HOUSTON, TX 77002

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: JOHN T UNGER VP 04/07/2011