

2007 FOR PROFIT CORPORATION REINSTATEMENT

DOCUMENT# F06000000494

Entity Name: SMH CAPITAL INC.

FILED
Oct 22, 2007
Secretary of State

Current Principal Place of Business:

600 TRAVIS STE 3100
HOUSTON, TX 77002

New Principal Place of Business:

Current Mailing Address:

600 TRAVIS STE 3100
HOUSTON, TX 77002

New Mailing Address:

FEI Number: 76-0224835

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: HOWARD WONG

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: C () Delete
Name: BALL, GERORGE L
Address: 600 TRAVIS STE 3100
City-St-Zip: HOUSTON, TX 77002

Title: VC () Delete
Name: SANDERS, DON A
Address: 600 TRAVIS STE 3100
City-St-Zip: HOUSTON, TX 77002

Title: D () Delete
Name: MORRIS, BEN T
Address: 600 TRAVIS STE 3100
City-St-Zip: HOUSTON, TX 77002

Title: DP () Delete
Name: GARRISON, ROBERT E
Address: 600 TRAVIS STE 3100
City-St-Zip: HOUSTON, TX 77002

Title: VP () Delete
Name: UNGER, JOHN T
Address: 600 TRAVIS STE 3100
City-St-Zip: HOUSTON, TX 77002

Title: S () Delete
Name: WILLIAMS, SANDY T
Address: 600 TRAVIS STE 3100
City-St-Zip: HOUSTON, TX 77002

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: HOWARD WONG

Electronic Signature of Signing Officer or Director

CFO

10/22/2007

Date