

F060000000494

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SANDERS MORRIS HARRIS INC.

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June 14, 2007

FLORIDA DEPARTMENT OF STATE
Division of Corporations

SANDERS MORRIS HARRIS INC.
600 TRAVIS STE 3100
HOUSTON, TX 77002

SUBJECT: SANDERS MORRIS HARRIS INC.
REF: F06000000494

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DIVISION OF CORPORATIONS

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Corporations Section
P.O.Box 13697
Austin, Texas 78711-3697



Roger Williams
Secretary of State

Office of the Secretary of State

Certificate of Fact

The undersigned, as Secretary of State of Texas, does hereby certify that on April 16, 2007, SANDERS MORRIS HARRIS INC., a Domestic For-Profit Corporation (file number 104566300), changed its name to SMH CAPITAL INC..

It is further certified that the entity status in Texas is in existence.

In testimony whereof, I have hereunto signed my name officially and caused to be impressed hereon the Seal of State at my office in Austin, Texas on June 12, 2007.



A handwritten signature in cursive script, reading "Roger Williams".

Roger Williams
Secretary of State

Phone: (512) 463-5555
Prepared by: Victoria Nunez

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