

2010 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F06000000259

FILED
Mar 17, 2010
Secretary of State

Entity Name: MERRILL LYNCH MORTGAGE LENDING, INC.

Current Principal Place of Business:

FOUR WORLD FINANCIAL CENTER
NEW YORK, NY 10080

New Principal Place of Business:

ONE BRYANT PARK
NEW YORK, NY 10036

Current Mailing Address:

FOUR WORLD FINANCIAL CENTER
NEW YORK, NY 10080

New Mailing Address:

30930 RUSSELL RANCH ROAD
MAIL STOP: CA6-916-02-01
WESTLAKE VILLAGE, CA 91362

FEI Number: 13-3403204

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PRES
Name: SILVERSTEIN, BARON
Address: 1 BRYANT PARK
City-St-Zip: NEW YORK, NY 10036

Title: SEC
Name: MCGOVERN, MICHAEL M
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080

Title: TREA
Name: HAWK, JASON
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080

Title: VP
Name: MURPHY, PAMELA
Address: 30930 RUSSELL RANCH ROAD
City-St-Zip: WESTLAKE VILLAGE, CA 91362

Title: DIR
Name: SILVERSTEIN, BARON
Address: 1 BRYANT PARK
City-St-Zip: NEW YORK, NY 10036

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: PAMELA MURPHY

VP

03/17/2010

Electronic Signature of Signing Officer or Director

Date