

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F06000000229

Entity Name: MORGAN JOSEPH & CO, INC.

FILED
Apr 13, 2009
Secretary of State

Current Principal Place of Business:

600 FIFTH AVENUE 19TH FLOOR
NEW YORK, NY 100202302

New Principal Place of Business:

Current Mailing Address:

600 FIFTH AVENUE 19TH FLOOR
NEW YORK, NY 100202302

New Mailing Address:

FEI Number: 13-3010505

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: C () Delete
Name: MORGAN, JOHN A
Address: 600 FIFTH AVENUE, 19TH FLOOR
City-St-Zip: NEW YORK, NY 101530023

Title: VCS () Delete
Name: BLECHER, STEVEN
Address: 600 FIFTH AVENUE 19TH FLOOR
City-St-Zip: NEW YORK, NY 100202302

Title: VC () Delete
Name: BRIGGS, ROGER T JR
Address: 150 4TH AVENUE NORTH STE 1050
City-St-Zip: NASHVILLE, TN 372192419

Title: DP () Delete
Name: SORTE, JOHN F
Address: 600 FIFTH AVENUE 19TH FLOOR
City-St-Zip: NEW YORK, NY 100202302

Title: T () Delete
Name: MALANOSKI, MARY LOU
Address: 600 FIFTH AVENUE 19TH FLOOR
City-St-Zip: NEW YORK, NY 100202302

Title: COTR () Delete
Name: TANG, JOKU
Address: 600 FIFTH AVENUE, 19TH FLOOR
City-St-Zip: NEW YORK, NY 10020

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: CFO (X) Change () Addition
Name: BOWMAN, TIMOTHY
Address: 600 FIFTH AVENUE 19TH FLOOR
City-St-Zip: NEW YORK, NY 100202302

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: JO-KU TANG

COTR

04/13/2009

Electronic Signature of Signing Officer or Director

Date