

2006 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F05000003972

FILED
Apr 17, 2006
Secretary of State

Entity Name: SHL INVESTMENT GROUP (USA), INC.

Current Principal Place of Business:

11 WEST 42ND STREET, 21ST FLOOR
NEW YORK, NY 10036

New Principal Place of Business:

Current Mailing Address:

11 WEST 42ND STREET, 21ST FLOOR
NEW YORK, NY 10036

New Mailing Address:

FEI Number: 13-3920600

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PD () Delete
Name: FINE, ANDREW L
Address: 251 W. 81ST STREET APT. 7F
City-St-Zip: NEW YORK, NY 10024

Title: D () Delete
Name: SHEFF, GARY I
Address: 2527 MUIR CIRCLE
City-St-Zip: WELLINGTON, FL 33414

Title: T (X) Delete
Name: GILLON, JACK
Address: 11 WEST 42ND STREET, 21ST FLOOR
City-St-Zip: NEW YORK, NY 10036

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PTD (X) Change () Addition
Name: FINE, ANDREW L
Address: 11 WEST 42ND STREET, 21ST FLOOR
City-St-Zip: NEW YORK, NY 10036

Title: VSD (X) Change () Addition
Name: SHEFF, GARY I
Address: 2527 MUIR CIRCLE
City-St-Zip: WELLINGTON, FL 33414

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: GARY I. SHEFF

Electronic Signature of Signing Officer or Director

VSD

04/17/2006

Date