

F05000003087

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐

PICK-UP

☐

WAIT

☐

MAIL

(Business Entity Name)

(Document Number)

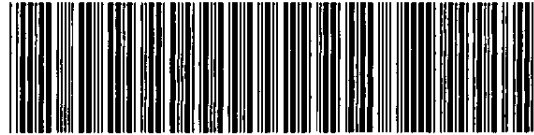
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Certificates of Status

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08/11/09--01037--003 ***43.75

FILED
09 OCT -1 AM 9:14
CLERK OF STATE
TALLAHASSEE, FLORIDA

Amerd
Lewis
10-2-09

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: ITC Financial Licenses, Inc.
(Name of Corporation)

DOCUMENT NUMBER: F05000003087

The enclosed Amendment and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Phyllis Miller

(Name of Contact Person)

Technologies Management, Inc.

(Firm/Company)

2600 Maitland Center Pkwy Ste 300

(Address)

Maitland, FL 32751

(City/State and Zip Code)

For further information concerning this matter, please call:

Phyllis Miller

(Name of Contact Person)

at (407) 740-3035

(Area Code & Daytime Telephone Number)

Enclosed is a check for the following amount:

☐

\$35.00 Filing Fee

☐

\$43.75 Filing Fee &
Certificate of Status

☒

\$43.75 Filing Fee &
Certified Copy
(Additional copy is
enclosed)

☐

\$52.50 Filing Fee,
Certificate of Status &
Certified Copy
(Additional copy is
enclosed)

Mailing Address:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301



September 30, 2009
Via Overnight Mail

2600 Maitland Center Pkwy.
Suite 300
Maitland, FL 32751
P.O. Drawer 200
Winter Park, FL
32790-0200
Tel: 407-740-8575
Fax: 407-740-0613
tmi@tminc.com

Thelma Lewis
Florida Department of State
Division of Corporations
Amendment Section
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

RE: ITC Financial Licenses, Inc.
Ref #F05000003087
Application for Amended Certificate of Authority
Letter #609A00030403

Dear Ms Lewis:

As instructed by your letter of September 15, enclosed please find in duplicate the Florida Application for Amended Certificate of Authority and certified copies of the conversions from Colorado and Delaware, filed on behalf of ITC Financial Licenses, Inc. A check in the amount of \$43.75 to cover the remittance fees due was submitted with the original filing.

Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and application and returning both to me in the self-addressed, stamped envelope provided for that purpose.

Questions regarding this filing should be directed to my attention at 407-740-8575. Thank you for your assistance in this matter.

Sincerely,

Phyllis Miller
Assistant Manager, Compliance Reporting

File: ITCFL – SOS Misc – FL



August 10, 2009
Via Overnight Mail

2600 Maitland Center Pkwy.
Suite 300
Maitland, FL 32751
P.O. Drawer 200
Winter Park, FL
32790-0200
Tel: 407-740-8575
Fax: 407-740-0613
tmi@tminc.com

Florida Department of State
Division of Corporations
Amendment Section
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

RE: ITC Financial Licenses, Inc.
Application for Amended Certificate of Authority

Dear Sir or Madam:

Enclosed please find in duplicate the Florida Application for Amended Certificate of Authority, filed on behalf of ITC Financial Licenses, Inc. A check in the amount of \$43.75 is enclosed to cover the remittance fees due.

Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and application and returning both to me in the self-addressed, stamped envelope provided for that purpose.

Questions regarding this filing should be directed to my attention at 407-740-8575. Thank you for your assistance in this matter.

Sincerely,

Phyllis Miller
Assistant Manager, Compliance Reporting

cc: Sherene Lane-Pryce – inComm

File: ITCFL – SOS Misc – FL



FLORIDA DEPARTMENT OF STATE
Division of Corporations

September 15, 2009

PHYLLIS MILLER
TECHNOLOGIES MANAGEMENT, INC.
2600 MAITLAND CENTER PKWY, SUITE 300
MAITLAND, FL 32751

SUBJECT: ITC FINANCIAL LICENSES, INC.
Ref. Number: F05000003087

We have received your document for ITC FINANCIAL LICENSES, INC. and check(s) totaling \$43.75. However, the enclosed document has not been filed and is being returned to you for the following reason(s):

Per our telephone conversation of August 17, 2009, certification evidencing the change of redomestication from the state of Delaware to Colorado must be submitted with the amended application.

A certificate of status from the new state of incorporation alone is not acceptable.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6905.

Thelma Lewis
Document Specialist Supervisor

Letter Number: 609A00030403

PROFIT CORPORATION
APPLICATION BY FOREIGN PROFIT CORPORATION TO FILE AMENDMENT TO
APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA
(Pursuant to s. 607.1504, F.S.)

SECTION I
(1-3 MUST BE COMPLETED)

F05000003087

(Document number of corporation (if known))

1. ITC Financial Licenses, Inc.

(Name of corporation as it appears on the records of the Department of State)

2. Delaware

(Incorporated under laws of)

3. 05/24/2005

(Date authorized to do business in Florida)

SECTION II
(4-7 COMPLETE ONLY THE APPLICABLE CHANGES)

4. If the amendment changes the name of the corporation, when was the change effected under the laws of its jurisdiction of incorporation? n/a

5. n/a

(Name of corporation after the amendment, adding suffix "corporation," "company," or "incorporated," or appropriate abbreviation, if not contained in new name of the corporation)

n/a

(If new name is unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

6. If the amendment changes the period of duration, indicate new period of duration.

n/a

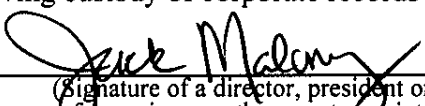
(New duration)

7. If the amendment changes the jurisdiction of incorporation, indicate new jurisdiction.

Colorado

(New jurisdiction)

8. Attached is a certificate or document of similar import, evidencing the amendment, authenticated not more than 90 days prior to delivery of the application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the laws of which it is incorporated.


(Signature of a director, president or other officer - if in the hands of a receiver or other court appointed fiduciary, by that fiduciary)

JACK MALONEY
(Typed or printed name of person signing)

CFO

(Title of person signing)

RECEIVED JUL 24 2009

FILED
OCT - 1 AM 9:14
CLERK OF STATE
TALLAHASSEE, FLORIDA

OFFICE OF THE SECRETARY OF STATE
OF THE STATE OF COLORADO

CERTIFICATE

I, Bernie Buescher, as the Secretary of State of the State of Colorado, hereby certify that, according to the records of this office,

ITC Financial Licenses, Inc.

is a **Corporation** formed or registered on 09/10/2004 under the law of Colorado, has complied with all applicable requirements of this office, and is in good standing with this office. This entity has been assigned entity identification number 20041316325.

This certificate reflects facts established or disclosed by documents delivered to this office on paper through 06/05/2009 that have been posted, and by documents delivered to this office electronically through 06/10/2009 @ 08:28:00.

I have affixed hereto the Great Seal of the State of Colorado and duly generated, executed, authenticated, issued, delivered and communicated this official certificate at Denver, Colorado on 06/10/2009 @ 08:28:00 pursuant to and in accordance with applicable law. This certificate is assigned Confirmation Number 7387541.



Bernie Buescher

Secretary of State of the State of Colorado

*****End of Certificate*****

Notice: A certificate issued electronically from the Colorado Secretary of State's Web site is fully and immediately valid and effective. However, as an option, the issuance and validity of a certificate obtained electronically may be established by visiting the Certificate Confirmation Page of the Secretary of State's Web site, <http://www.sos.state.co.us/biz/CertificateSearchCriteria.do> entering the certificate's confirmation number displayed on the certificate, and following the instructions displayed. Confirming the issuance of a certificate is merely optional and is not necessary to the valid and effective issuance of a certificate. For more information, visit our Web site, <http://www.sos.state.co.us/> click Business Center and select "Frequently Asked Questions."

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF "ITC FINANCIAL LICENSES, INC.", FILED IN THIS OFFICE ON THE TWENTY-SEVENTH DAY OF MAY, A.D. 2009, AT 2:41 O'CLOCK P.M.



3779677 8100

090709244

You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 7506158

DATE: 09-01-09

State of Delaware
Secretary of State
Division of Corporations
Delivered 03:14 PM 05/27/2009
FILED 02:41 PM 05/27/2009
SRV 090533838 - 3779677 FILE

**CERTIFICATE OF CONVERSION OF
ITC FINANCIAL LICENSES, INC.
TO A NON-DELAWARE ENTITY PURSUANT TO SECTION 266 OF THE
DELAWARE GENERAL CORPORATION LAW**

Pursuant to the provisions of Section 266 of the Delaware General Corporation Law, ITC Financial Licenses, Inc., a Delaware corporation (the "Corporation"), submits the following Certificate of Conversion:

1. The name of the Corporation is ITC Financial Licenses, Inc.
2. The date on which the Corporation's original Certificate of Incorporation was filed with the Secretary of State is March 19, 2004.
3. The jurisdiction to which the Corporation shall convert to is the State of Colorado, and the name under which the entity shall be known as is ITC Financial Licenses, Inc.
4. The conversion has been approved in accordance with Section 266 of the Delaware General Corporation Law.
5. The Corporation may be served with process in the State of Delaware in any action, suit or proceeding for enforcement of any obligation of the Corporation arising while it was a Corporation of the State of Delaware, and it irrevocably appoints the Secretary of State as its agent to accept service of process in any such action, suit or proceeding. The address to which a copy of the process shall be mailed is 5617 Princeton Avenue, Suite B, Columbus, Georgia 31904.

[Signature on following page]

IN WITNESS WHEREOF, ITC Financial Services, Inc. has caused this
Certificate of Conversion to be executed by a duly authorized officer this 27th day of
May, 2009.

ITC FINANCIAL SERVICES, INC.

By: 

M. Brooks Smith

President and Chief Executive Officer



STATE OF COLORADO

DEPARTMENT OF
STATE

CERTIFICATE

I, *BERNIE BUESCHER*, SECRETARY OF STATE OF THE STATE OF
COLORADO HEREBY CERTIFY THAT ACCORDING TO THE RECORDS OF THIS
OFFICE, A STATEMENT OF CONVERSION AND ARTICLES OF
INCORPORATION WERE FILED ON MAY 27, 2009, CONVERTING

ITC FINANCIAL LICENSES, INC.
(DELAWARE CORPORATION)

TO

ITC FINANCIAL LICENSES, INC.
(COLORADO CORPORATION)

Dated: August 25, 2009

Bernie Buescher

SECRETARY OF STATE



I, BERNIE BUESCHER, SECRETARY OF STATE OF THE STATE OF
COLORADO HEREBY CERTIFY THAT ACCORDING TO THE RECORDS OF THIS
OFFICE, THE ATTACHED IS A FULL, TRUE AND COMPLETE COPY OF THE
STATEMENT OF FOREIGN ENTITY AUTHORITY, ARTICLES OF
INCORPORATION AND ALL AMENDMENTS THERETO OF

ITC FINANCIAL LICENSES, INC.
(COLORADO CORPORATION)

AS FILED IN THIS OFFICE AND ADMITTED TO RECORD.

Dated: August 26, 2009

A handwritten signature in cursive script that reads 'Bernie Buescher'. The signature is written in black ink and is positioned above a horizontal line.

SECRETARY OF STATE

Document Processing Fee

If document is on paper:

\$50.00

If document is filed electronically:

Currently Not Available

Fees are subject to change.

For electronic filing and to obtain
copies of filed documents visit

www.sos.state.co.us

Deliver paper documents to:

Colorado Secretary of State

Business Division

1560 Broadway, Suite 200

Denver, CO 80202-5169

Paper documents must be typed or machine printed.

2004/01/15 10:10:10
SECRETARY OF STATE
08-10-0001 12145429

ABOVE SPACE FOR OFFICE USE ONLY

Statement of Foreign Entity Authority

filed pursuant to §7-90-301, et seq. and §7-90-803 of the Colorado Revised Statutes (C.R.S.)

ID number (if applicable):

1. True name:

ITC Financial Licenses, Inc.

2. Assumed entity name
(if different from True name)

3. Use of Restricted Words (if any of these
terms are contained in an entity name, true
name of an entity, trade name or trademark
stated in this document, make the applicable
selection):

- ☐ "bank" or "trust" or any derivative thereof
☐ "credit union" ☐ "savings and loan"
☐ "insurance", "casualty", "mutual", or "surety"

4. Principal office street address:

1241 O.G. Skinner Drive

(Street name and number)

West Point

GA

31833

(City)

(State)

(Postal/Zip Code)

(Province - if applicable)

(Country - if not US)

4. Principal office mailing address:
(if different from above)

P.O. Box 510

(Street name and number or Post Office Box information)

West Point

GA

31833

(City)

(State)

(Postal/Zip Code)

(Province - if applicable)

(Country - if not US)

5. Registered agent: (if an individual):

OR (if a business organization):

(Last)

(First)

(Middle)

(Suffix)

The Corporation Company

6. The person appointed as registered agent in the document has consented to being so appointed.

7. Registered agent street address: 1675 Broadway
(Street name and number)
- Denver CO 80202
(City) (State) (Postal/Zip Code)
8. Registered agent mailing address:
(if different from above)
- (Street name and number or Post Office Box information)
- (City) (State) (Postal/Zip Code)
- (Province - if applicable) (Country - if not US)
9. Form of entity: Corporation
10. Jurisdiction of formation: Delaware
11. Date entity commenced (or expects
to commence) transacting business
or conducting activities in Colorado: 09/13/2004
(mm/dd/yyyy)
12. (Optional) Delayed effective date: _____
(mm/dd/yyyy)

Notice:

Causing this document to be delivered to the secretary of state for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that the document is the individual's act and deed, or that the individual in good faith believes the document is the act and deed of the person on whose behalf the individual is causing the document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S., the constituent documents, and the organic statutes, and that the individual in good faith believes the facts stated in the document are true and the document complies with the requirements of that Part, the constituent documents, and the organic statutes.

This perjury notice applies to each individual who causes this document to be delivered to the secretary of state, whether or not such individual is named in the document as one who has caused it to be delivered.

13. Name(s) and address(es) of the
individual(s) causing the document
to be delivered for filing:

Timothy B. Knight
(Last) (First) (Middle) (Suffix)

P.O. Box 510
(Street name and number or Post Office Box information)

West Point GA 31833
(City) (State) (Postal/Zip Code)

(Province - if applicable) (Country - if not US)

(The document need not state the true name and address of more than one individual. However, if you wish to state the name and address of any additional individuals causing the document to be delivered for filing, mark this box ☐ and include an attachment stating the name and address of such individuals.)

Disclaimer:

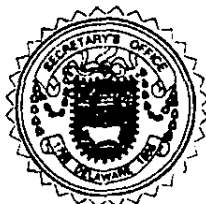
This form, and any related instructions, are not intended to provide legal, business or tax advice, and are offered as a public service without representation or warranty. While this form is believed to satisfy minimum legal requirements as of its revision date, compliance with applicable law, as the same may be amended from time to time, remains the responsibility of the user of this form. Questions should be addressed to the user's attorney.

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "ITC FINANCIAL LICENSES, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE THIRTEENTH DAY OF JULY, A.D. 2004.



3779677 8300

040505031

Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 3230990

DATE: 07-13-04



Colorado Secretary of State
Date and Time: 05/27/2009 03:41 PM
ID Number: 20041316325

Document must be filed electronically.
Paper documents will not be accepted.

Document processing fee
Fees & forms/cover sheets
are subject to change.

\$50.00

Document number: 20091290275
Amount Paid: \$100.00

To access other information or print
copies of filed documents,
visit www.sos.state.co.us and
select Business Center.

ABOVE SPACE FOR OFFICE USE ONLY

Statement of Conversion

filed pursuant to § 7-90-201.7 (3) of the Colorado Revised Statutes (C.R.S.)

1. For the converting entity, its ID number (if applicable), entity name or true name, form of entity, jurisdiction under the law of which it is formed, and principal address are

ID number	<u>20041316325</u> (Colorado Secretary of State ID number)		
Entity name or true name	<u>ITC FINANCIAL LICENSES, INC.</u>		
Form of entity	<u>Foreign Corporation</u>		
Jurisdiction	<u>Delaware</u>		
Street address	<u>5617 Princeton Avenue</u> (Street number and name)		
	<u>Suite B</u>		
	<u>Columbus</u> (City)	<u>GA</u> (State)	<u>31904</u> (ZIP/Postal Code)
	<u></u> (Province - if applicable)	<u>United States</u> (Country)	
Mailing address (leave blank if same as street address)	<u></u> (Street number and name or Post Office Box information)		
	<u></u> (City)	<u></u> (State)	<u></u> (ZIP/Postal Code)
	<u></u> (Province - if applicable)	<u>United States</u> (Country)	

2. The entity name of the resulting entity is ITC Financial Licenses, Inc.
(Caution: The use of certain terms or abbreviations are restricted by law. Read instructions for more information.)

3. The converting entity has been converted into the resulting entity pursuant to section 7-90-201.7, C.R.S.

4. (If applicable, adopt the following statement by marking the box and include an attachment.)

☐ This document contains additional information as provided by law.

5. (Caution: Leave blank if the document does not have a delayed effective date. Stating a delayed effective date has significant legal consequences. Read instructions before entering a date.)

(If the following statement applies, adopt the statement by entering a date and, if applicable, time using the required format.)

The delayed effective date and, if applicable, time of this document are _____
(mm/dd/yyyy hour:minute am/pm)

Notice:

Causing this document to be delivered to the Secretary of State for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that such document is such individual's act and deed, or that such individual in good faith believes such document is the act and deed of the person on whose behalf such individual is causing such document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S. and, if applicable, the constituent documents and the organic statutes, and that such individual in good faith believes the facts stated in such document are true and such document complies with the requirements of that Part, the constituent documents, and the organic statutes.

This perjury notice applies to each individual who causes this document to be delivered to the Secretary of State, whether or not such individual is identified in this document as one who has caused it to be delivered.

6. The true name and mailing address of the individual causing this document to be delivered for filing are

Smith	M.	Brooks	
(Last)	(First)	(Middle)	(Suffix)
250 Williams Street			
(Street number and name or Post Office Box information)			
Suite M-100			
Atlanta	GA	30303	
(City)	(State)	(ZIP/Postal Code)	
United States			
(Province - if applicable)	(Country)		

(If applicable, adopt the following statement by marking the box and include an attachment.)

- ☐ This document contains the true name and mailing address of one or more additional individuals causing the document to be delivered for filing.

Disclaimer:

This form/cover sheet, and any related instructions, are not intended to provide legal, business or tax advice, and are furnished without representation or warranty. While this form/cover sheet is believed to satisfy minimum legal requirements as of its revision date, compliance with applicable law, as the same may be amended from time to time, remains the responsibility of the user of this form/cover sheet. Questions should be addressed to the user's legal, business or tax advisor(s).



Colorado Secretary of State
Date and Time: 05/27/2009 03:41 PM
ID Number: 20041316325

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Document processing fee
Fees & forms/cover sheets
are subject to change.

\$50.00

Document number: 20091290275
Amount Paid: \$100.00

To access other information or print
copies of filed documents,
visit www.sos.state.co.us and
select Business Center.

ABOVE SPACE FOR OFFICE USE ONLY

Articles of Incorporation for a Profit Corporation

filed pursuant to § 7-102-101 and § 7-102-102 of the Colorado Revised Statutes (C.R.S.)

1. The domestic entity name for the corporation is

ITC Financial Licenses, Inc.

(The name of a corporation must contain the term or abbreviation "corporation", "incorporated", "company", "limited", "corp.", "inc.", "co." or "ltd.". See §7-90-601, C.R.S. If the corporation is a professional or special purpose corporation, other law may apply.)

(Caution: The use of certain terms or abbreviations are restricted by law. Read instructions for more information.)

2. The principal office address of the corporation's initial principal office is

Street address

5617 Princeton Avenue

Suite B

(Street number and name)

Columbus

GA

31904

(City)

(State)

(ZIP/Postal Code)

United States

(Province - if applicable)

(Country)

Mailing address

(leave blank if same as street address)

(Street number and name or Post Office Box information)

(City)

(State)

(ZIP/Postal Code)

United States

(Province - if applicable)

(Country)

3. The registered agent name and registered agent address of the corporation's initial registered agent are

Name

(if an individual)

(Last)

(First)

(Middle)

(Suffix)

OR

(if an entity)

(Caution: Do not provide both an individual and an entity name.)

The Corporation Company

Street address

1675 Broadway

(Street number and name)

Suite 1200

Denver

CO

80202

(City)

(State)

(ZIP/Postal Code)

Mailing address

(leave blank if same as street address)

(Street number and name or Post Office Box information)

CO

(State)

(ZIP/Postal Code)

(The following statement is adopted by marking the box.)

- ☒ The person appointed as registered agent above has consented to being so appointed.

4. The true name and mailing address of the incorporator are

Name

(if an individual)

Rosselli

Christopher

M.

(Last)

(First)

(Middle)

(Suffix)

OR

(if an entity)

(Caution: Do not provide both an individual and an entity name.)

Mailing address

Alston & Bird LLP

(Street number and name or Post Office Box information)

1201 West Peachtree Street

Atlanta

GA

30309-3424

(City)

(State)

(ZIP/Postal Code)

United States

(Province - if applicable)

(Country)

(If the following statement applies, adopt the statement by marking the box and include an attachment.)

- ☐ The corporation has one or more additional incorporators and the name and mailing address of each additional incorporator are stated in an attachment.

5. The classes of shares and number of shares of each class that the corporation is authorized to issue are as follows.

(If the following statement applies, adopt the statement by marking the box and enter the number of shares.)

- ☒ The corporation is authorized to issue 1,000 common shares that shall have unlimited voting rights and are entitled to receive the net assets of the corporation upon dissolution.

(If the following statement applies, adopt the statement by marking the box and include an attachment.)

- ☒ Additional information regarding shares as required by section 7-106-101, C.R.S., is included in an attachment.

(Caution: At least one box must be marked. Both boxes may be marked, if applicable.)

6. (If the following statement applies, adopt the statement by marking the box and include an attachment.)

- ☒ This document contains additional information as provided by law.

7. (Caution: Leave blank if the document does not have a delayed effective date. Stating a delayed effective date has significant legal consequences. Read instructions before entering a date.)

(If the following statement applies, adopt the statement by entering a date and, if applicable, time using the required format.)

The delayed effective date and, if applicable, time of this document is/are

(mm/dd/yyyy hour:minute am/pm)

Notice:

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This perjury notice applies to each individual who causes this document to be delivered to the Secretary of State, whether or not such individual is named in the document as one who has caused it to be delivered.

8. The true name and mailing address of the individual causing the document to be delivered for filing are

Smith	M.	Brooks	
(Last)	(First)	(Middle)	(Suffix)
250 Williams Street			
(Street number and name or Post Office Box information)			
Suite M-100			
Atlanta	GA	30303	
(City)	(State)	(ZIP/Postal Code)	
United States			
(Province - if applicable)		(Country)	

(If the following statement applies, adopt the statement by marking the box and include an attachment.)

- ☐ This document contains the true name and mailing address of one or more additional individuals causing the document to be delivered for filing.

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**ATTACHMENT TO ARTICLES OF INCORPORATION
OF
ITC FINANCIAL LICENSES, INC.**

5. (a) Authorized Stock: The total number of shares of all classes of stock which the corporation shall have authority to issue is One Thousand One Hundred (1,100) shares, consisting of (i) One Thousand (1,000) shares of Common Stock, \$0.01 par value per share (the "Common Stock"), and (ii) One Hundred (100) shares of Preferred Stock, \$0.01 par value per share (the "Preferred Stock").
- (b) Common Stock: The voting, dividend and liquidation rights of the holders of the Common Stock are subject to and qualified by the rights of the holders of the Preferred Stock of any series as may be designated by the board of directors of the corporation (the "Board of Directors") upon any issuance of the Preferred Stock of any series. The holders of the Common Stock are entitled to one vote for each share held at all meetings of shareholders (and written actions in lieu of meetings). There shall be no cumulative voting. Dividends may be declared and paid on the Common Stock from funds lawfully available therefor as and when determined by the Board of Directors and subject to any preferential dividend rights of any then outstanding Preferred Stock. Upon the dissolution or liquidation of the corporation, whether voluntary or involuntary, holders of the Common Stock will be entitled to receive all assets of the corporation available for distribution to its shareholders, subject to any preferential rights of any then outstanding Preferred Stock.
- (c) Preferred Stock: The Preferred Stock may be issued from time to time in one or more series, each of such series to have such terms as stated or expressed herein and in the resolution or resolutions providing for the issue of such series adopted by the Board of Directors as hereinafter provided. Any shares of Preferred Stock which may be redeemed, purchased or acquired by the corporation may be reissued except as otherwise provided by law. Different series of Preferred Stock shall not be construed to constitute different classes of shares for the purposes of voting by classes unless expressly provided. Authority is hereby expressly granted to the Board of Directors from time to time to issue the Preferred Stock in one or more series, and in connection with the creation of any such series, by resolution or resolutions authorizing an amendment to the Articles of Incorporation of the corporation setting forth such voting powers, full or limited, or no voting powers, and such designations, preferences and relative participating, optional or other special rights, and qualifications, limitations or restrictions thereof, including without limitation thereof, dividend rights, conversion rights, redemption privileges and liquidation preferences, as shall be stated and expressed in such resolutions, all to the full extent now or hereafter permitted by the Colorado Business

Corporation Act. Without limiting the generality of the foregoing, the resolutions authorizing an amendment to the Articles of Incorporation of the corporation with respect to any series of Preferred Stock may provide that such series shall be superior or rank equally or be junior to the Preferred Stock of any other series to the extent permitted by law. Except as otherwise provided in the Articles of Incorporation of the corporation, no vote of the holders of the Preferred Stock or the Common Stock shall be a prerequisite to the designation or issuance of any shares of any series of the Preferred Stock authorized by and complying with the conditions of the Articles of Incorporation of the corporation, the right to have such vote being expressly waived by all present and future holders of the capital stock of the corporation.

- (d) Notwithstanding the foregoing, the powers, preferences and relative participating or other rights, and the qualifications, limitations or restrictions of the Series A Convertible Participating Preferred Stock are set forth on Exhibit A hereto.
6. (a) A director shall not have any personal liability to the corporation and its shareholders for monetary damages for breach of his or her fiduciary duty as a director, except that a director's personal liability for monetary damages for any breach of the director's duty of loyalty to the corporation or its shareholders, acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, acts specified in Section 7-108-403 of the Colorado Business Corporation Act, or any transaction from which the director directly or indirectly derived an improper personal benefit shall not be eliminated.
- (b) A shareholder shall not be entitled to cumulate votes in connection with the election of directors.
- (c) Any action required or permitted to be taken at a shareholders' meeting may be taken without a meeting if the shareholders holding shares having not less than the minimum number of votes that would be necessary to authorize or take such action at a meeting at which all of the shares entitled to vote thereon were present and voted consent to such action in writing.

EXHIBIT A

SERIES A CONVERTIBLE PARTICIPATING PREFERRED STOCK

Of the 100 shares of undesignated Preferred Stock of the corporation, twenty (20) of such shares are hereby designated as shares of Series A Convertible Participating Preferred Stock of the corporation, par value \$0.01 per share (the "***Series A Preferred Stock***"). All shares of Series A Preferred Stock shall be identical and shall entitle the holders thereof to the same rights and privileges. The rights, powers and preferences of, and the qualifications, limitations and restrictions granted to and imposed upon the Series A Preferred Stock are as follows:

1. Dividends. Holders of the then outstanding Series A Preferred Stock shall be entitled to receive, only out of funds legally available therefor, dividends only when, as and if declared by the Board of Directors. With respect to the payment of dividends, the Series A Preferred Stock shall rank senior to the Common Stock, par value \$0.01 per share, of the corporation (the "***Common Stock***"). If the Board of Directors determines to declare any dividends upon the Common Stock (whether payable in cash, securities, or other property), other than dividends payable on Common Stock solely in Common Stock, then the Board of Directors first must declare and pay with respect to all Series A Preferred Stock the same proportionate dividends, provided that any such declaration and payment of dividends on the Common Stock may only be made with the prior approval of the holders of the Requisite Percentage of the outstanding Series A Preferred Stock, as provided in Section 5 below.

2. Voting. Each holder of Series A Preferred Stock shall be entitled to notice of, and to attend and vote at, general meetings of the shareholders of the corporation, and to act by written consent in the same manner as the holders of Common Stock. Each holder of Series A Preferred Stock shall be entitled to such number of votes for the shares of Series A Preferred Stock held by such holder on the record date fixed for such meeting, or on the record date of any written consent, as shall be equal to the whole number of shares of Common Stock into which such holder's shares of Series A Preferred Stock are convertible (in accordance with the terms of Section 3 hereof), immediately after the close of business on the record date fixed for such meeting or the effective date of such written consent.

3. Conversion Rights.

(a) Conversion.

- (i)** At any time and from time to time, any holder of Series A Preferred Stock shall have the right, at its option, to convert all or any portion of each share of Series A Preferred Stock (including any fraction of a share) held by such holder into a number of fully paid shares of Common Stock computed by dividing \$100,000 (the "***Purchase Price***") by the Series A Conversion Price (as defined below) in effect on the Series A Conversion Date (as defined below), and

multiplying the result by the number of shares of Series A Preferred Stock (or portion thereof) converted by such holder. In addition to the rights of each holder to convert such holder's shares of Series A Preferred Stock at its option, each share of Series A Preferred Stock shall automatically be converted into fully paid shares of Common Stock of the corporation upon the holders of the Requisite Percentage of Series A Preferred Stock, voting separately as a single class, approving the conversion of all outstanding shares of Series A Preferred Stock. Holders of Series A Preferred Stock so converted shall deliver to the corporation at its principal office (or such other office or agency of the corporation as the corporation may designate by notice in writing to such holders) during its usual business hours, the certificate or certificates for the shares so converted. As promptly as practicable thereafter, the corporation shall issue and deliver to such holder a certificate or certificates for the number of whole shares of Common Stock to which such holder is entitled, together with any dividends as contemplated by Section 3(g) below and payment in lieu of fractional interests to which such holder may be entitled pursuant to Section 3(a)(vii) below.

- (ii) Each conversion of Series A Preferred Stock shall be deemed to have been effected as of the close of business on the effective date of such conversion specified in a written notice signed and delivered to the corporation by a holder of such Series A Preferred Stock, in the event of a conversion made at the individual election of such holder, or in a written notice signed and delivered by the holders of the Requisite Percentage, in the event of a conversion made upon the approval of the Requisite Percentage; provided, however, that the effective date of such conversion shall not be a date earlier than the date such notice is so given, and if such notice does not specify a conversion date, the effective date of such conversion shall be deemed to be the date such notice is given to the corporation. On the effective date of the conversion of any Series A Preferred Stock (each, a "***Series A Conversion Date***"), the rights of the holder of such Series A Preferred Stock as such holder (including the right to receive dividends) shall cease as of such Series A Conversion Date, and the Person or Persons in whose name or names any certificate or certificates for Common Stock are to be issued upon such conversion shall be deemed to have become the holder or holders of record of the Common Stock represented thereby. As used herein, the term "***Person***" shall mean an individual, partnership, company, corporation, association, trust, joint venture, unincorporated organization and any government, governmental department or agency or political subdivision thereof.
- (iii) As soon as practicable after a Series A Conversion Date (but in any event within ten (10) business days after the holder has delivered the

certificates evidencing the Series A Preferred Stock converted into Common Stock in accordance herewith), the corporation shall deliver to the converting holder: (a) certificate or certificates representing, in the aggregate, the number of shares of Common Stock issued upon such conversion, in the same name or names as the certificates representing the converted shares and in such denomination or denominations as the converting holder shall specify, and a check for cash with respect to any fractional interest in Common Stock as provided in Section 3(a)(vii) below; and (b) a certificate representing any shares of Series A Preferred Stock that were represented by the certificate or certificates delivered to the corporation in connection with such conversion but that were not converted. Such certificates shall bear such restrictive legends and other notations as the corporation deems necessary to comply with applicable law.

- (iv) The issuance of certificates for Common Stock upon conversion of the Series A Preferred Stock shall be made without charge to the holders of such Series A Preferred Stock for any issuance tax in respect thereof or other cost incurred by the corporation in connection with such conversion and the related issuance of Common Stock. Upon conversion of any Series A Preferred Stock, the corporation shall take all such actions as are necessary in order to ensure that the Common Stock so issued upon such conversion shall be validly issued, fully paid and non-assessable.
- (v) The corporation shall not close its books against the transfer of the Series A Preferred Stock, or Common Stock issued or issuable upon conversion of the Series A Preferred Stock, in any manner that interferes with the timely conversion of such Series A Preferred Stock. The corporation shall assist and cooperate with any holder of Series A Preferred Stock that is required to make any governmental filings or obtain any governmental approval prior to or in connection with any conversion of Series A Preferred Stock hereunder or any acquisition or deemed acquisition of securities of the corporation by the holders of the Series A Preferred Stock, whether due to antidilution adjustments or otherwise (including, without limitation, making any filings required to be made by the corporation).
- (vi) The corporation shall at all times reserve and keep available out of its authorized but unissued Common Stock, solely for the purpose of issuance upon the conversion of the Series A Preferred Stock, such number of shares of Common Stock as are issuable upon the conversion of all Series A Preferred Stock then outstanding. All shares of Common Stock that are so issuable shall, when issued in accordance with the terms hereof, be duly and validly issued and fully paid and non-assessable and free from all taxes, liens and

charges (other than those taxes, liens and charges caused by such holder of Series A Preferred Stock). The corporation shall take all such actions as may be necessary to assure that all such Common Stock may be so issued without violation of any applicable law or governmental regulation or any requirements of any domestic securities exchange upon which the Common Stock may be listed (except for official notice of issuance which shall be immediately delivered by the corporation upon each such issuance).

- (vii) No fractional interests in Common Stock or scrip shall be issued upon conversion of the Series A Preferred Stock. If more than one share of Series A Preferred Stock shall be surrendered for conversion at any one time by the same holder, the number of full shares of Common Stock issuable upon conversion thereof shall be computed on the basis of the aggregate number of shares of Series A Preferred Stock so surrendered. Instead of any fractional interests in Common Stock which would otherwise be issuable upon conversion of any shares of Series A Preferred Stock, the corporation shall pay a cash adjustment in respect of such fractional interest equal to the fair market value of such fractional interest as determined by the Board of Directors in its reasonable discretion.

(b) Conversion Price; Antidilution Provisions. The initial conversion price for each share of Series A Preferred Stock shall be the applicable Purchase Price for such share of Series A Preferred Stock, which conversion price may be adjusted from time to time thereafter (as initially existing and as so adjusted, the "**Series A Conversion Price**"). If and whenever after the Series A Issuance Date the corporation issues or sells, or in accordance with Section 1.3(c) is deemed to have issued or sold, any of its Common Stock or Convertible Securities for a consideration per share less than the Series A Conversion Price in effect immediately prior to the time of such issue or sale, then upon such issue or sale (a "**Series A Dilutive Issuance**"), the Series A Conversion Price shall be reduced to an amount determined by dividing (a) the sum of (1) the product derived by multiplying (i) such Series A Conversion Price in effect immediately prior to such issue or sale times (ii) the number of shares of Common Stock Deemed Outstanding for Series A Calculations immediately prior to such issue or sale, plus (2) the consideration, if any, received (or deemed received pursuant to Section 3(c)) by the corporation upon such issue or sale, by (b) the number of shares of Common Stock Deemed Outstanding for Series A Calculations immediately after such issue or sale. For purposes hereof, "**Convertible Securities**" means securities or obligations that are exercisable for, convertible into or exchangeable for Common Stock or any other class of capital stock of the corporation that has economic value. The term includes options, warrants or other rights to subscribe for or purchase Common Stock or to subscribe for or purchase other securities that are convertible into or exchangeable for Common Stock. For purposes hereof, "**Common Stock Deemed Outstanding for Series A Calculations**" means, at any given time, the number of shares of Common Stock issuable upon conversion of the Series A Preferred Stock, plus the number of shares of Common Stock issuable upon a Series A Dilutive Issuance and the exercise in full of all Convertible Securities issued in

connection with such Series A Dilutive Issuance, whether or not the Convertible Securities are convertible into Common Stock at such time.

(c) Effect on Conversion Price of Certain Events. For purposes of determining each adjusted Series A Conversion Price under Section 3, the following shall be applicable:

- (i) If the corporation in any manner issues or sells any Convertible Securities, whether or not the right to exchange or convert any such Convertible Securities are immediately exercisable, and the price per share for which Common Stock is issuable upon such conversion or exchange is less than the Series A Conversion Price in effect immediately prior to the time of such issue or sale, then the maximum number of shares of Common Stock issuable upon conversion or exchange of such Convertible Securities shall be deemed to have been issued and sold by the corporation at the time of the issuance or sale of such Convertible Securities for such price per share. For the purposes of this Section 3(c), the "price per share for which Common Stock is issuable" shall be determined by dividing (a) the total amount received or receivable by the corporation as consideration for the issue or sale of such Convertible Securities, plus the cumulative minimum aggregate amount of additional consideration, if any, payable to the corporation upon the exercise, conversion or exchange thereof and, if applicable, the exercise, conversion and exchange of any other Convertible Securities that such Convertible Securities may be converted into or exchanged for, by (b) the total maximum number of shares of Common Stock issuable upon the conversion or exchange of all such Convertible Securities. No further adjustment of the Series A Conversion Price shall be made when Common Stock and, if applicable, any other Convertible Securities, are actually issued upon the exercise, conversion or exchange of such Convertible Securities.
- (ii) If the additional consideration payable to the corporation upon the exercise, conversion or exchange of any Convertible Securities or the rate at which any Convertible Securities are convertible into or exchangeable for Common Stock changes at any time, the Series A Conversion Price in effect at the time of such change shall be readjusted to the Series A Conversion Price that would have been in effect at such time had such Convertible Securities that are still in issue provided for such changed additional consideration or changed conversion rate, as the case may be, at the time such Convertible Securities were initially granted, issued or sold; but only if as a result of such adjustment the Series A Conversion Price then in effect hereunder is thereby reduced; and on the termination date of any right to exercise, convert or exchange such Convertible

Securities, the Series A Conversion Price then in effect hereunder shall be increased to the Series A Conversion Price that would have been in effect at the time of such termination had such Convertible Securities, to the extent issued immediately prior to such termination, never been issued.

(d) Subdivision or Combination of Common Stock. If the corporation at any time subdivides (by any share split, share dividend, recapitalization, or other distribution of Common Stock) its Common Stock then outstanding into a greater number of shares, the Series A Conversion Price in effect immediately prior to such combination shall be deemed to have been automatically proportionately reduced, and conversely, in the event the Common Stock then in issue shall be combined (by reverse share split or otherwise) into a smaller number of shares, the Series A Conversion Price in effect immediately prior to such combination shall be deemed to have been automatically proportionately increased.

(e) Certain Events. If an event not specified in this Section 3 occurs that has substantially the same economic effect on the Series A Preferred Stock as those specifically enumerated, then this Section 3 shall be construed liberally, mutatis mutandis, in order to give the Series A Preferred Stock the intended benefit of the protections provided under this Section 3. In such event the Board of Directors shall make an appropriate adjustment in the Series A Conversion Price so as to protect the rights of the holders of Series A Preferred Stock; provided that no such adjustment shall increase any Conversion Price as otherwise determined pursuant to this Section 3 or decrease the number of shares of Common Stock issuable upon conversion of each share of Series A Preferred Stock.

(f) Notices. Promptly after any adjustment of a Series A Conversion Price, the corporation shall give written notice thereof to all holders of the Series A Preferred Stock, setting forth in reasonable detail, and certifying the calculation of, such adjustment. The corporation shall give written notice to all holders of Series A Preferred Stock at least twenty (20) days prior to the date on which the corporation closes its books or takes a record (a) with respect to any dividend or distribution upon Common Stock, (b) with respect to any pro rata subscription offer to holders of Common Stock or (c) for determining rights to vote with respect to any dissolution or liquidation.

(g) Unpaid Dividends. Upon conversion, if any, of the Series A Preferred Stock into Common Stock, all accrued or declared and unpaid dividends, if any, on the Series A Preferred Stock being converted shall be paid either in cash or Common Stock, at the election of the Board of Directors, subject to the availability of legally available funds.

4. Liquidation Rights. In the event of any liquidation, dissolution or winding up of the corporation, whether voluntary or involuntary (which shall be deemed to include, at the option of the holders of at least fifty percent (50%) of the then outstanding Series A Preferred Stock, a Sale of the Corporation), by operation of law or otherwise, (A) the holders of Series A Preferred Stock shall be entitled to receive, in

preference and priority to the holders of the Common Stock and any other capital stock of the corporation, an amount in cash equal to the applicable Preference Amount, thereafter (B) the remainder of such proceeds, if any, will be distributed ratably to holders of Common Stock and holders of the Series A Preferred Stock on the same basis as if such shares of Series A Preferred Stock had been converted to Common Stock in accordance with Section 3. If upon any liquidation, dissolution or winding up of the corporation the assets available for distribution are insufficient to pay the full Preference Amount, then the corporation shall proceed to distribute the full amount available for distribution ratably to the holders entitled to receive such proceeds under this Section 4 pro rata in proportion to the respective amounts that would be paid to such holders if the full Preference Amount were paid in full. As used herein, the term "**Preference Amount**" means an amount equal to \$100,000 per each share of Series A Preferred Stock, plus an amount equal to all declared and unpaid dividends, if any, on each such share of Series A Preferred Stock, with such dollar amounts to be equally adjusted in the event of any stock split, stock dividend, reverse split, combination, reorganization, recapitalization or similar event. As used herein, the term "**Sale of the Corporation**" means a single transaction or a group of related transactions between the corporation and/or its shareholders, on the one hand, and any Person or group of Persons (other than shareholders of the corporation), on the other hand, pursuant to which such Person or Persons will (i) acquire shares possessing the voting power to elect a majority of the Board of Directors; (ii) consummate a merger, amalgamation, consolidation or other similar transaction as a result of which the shareholders of the corporation who own voting securities immediately prior to such transaction(s) shall own less than fifty percent (50%) of the voting securities of the surviving corporation or its parent; or (iii) acquire all or substantially all of the corporation's assets determined on a consolidated basis.

5. Series A Approval Rights.

(a) **Restricted Actions.** In addition to any statutory requirements as to shareholder consent, the affirmative vote or written consent of the holders of a majority of the then outstanding shares of Series A Preferred Stock, voting separately as a single class (the "**Requisite Percentage**") shall be necessary to authorize the corporation to take any of the following actions, by merger, consolidation or otherwise (as used in this Section 5, each a "**Restricted Action**"):

- (i) to amend the Articles of Incorporation of the corporation (including any amendment to this Exhibit A) or Bylaws of the corporation, including without limitation, through the filing of or an amendment to a designation of preferences;
- (ii) to approve, authorize or cause directly or indirectly, in a single transaction or a series of related transactions, a sale, lease, license or other such transfer or disposition of all or a material portion of the corporation's assets other than sales, leases, licenses and other transfers or dispositions as are conducted in the ordinary course of the corporation's business;

- (iii) to effect or enter into any agreement regarding any transaction, or series of related transactions, which results directly or indirectly in the holders of the capital stock of the corporation or any subsidiary of the corporation immediately prior to the transaction or transactions owning less than seventy-five percent (75%) of the voting power of the capital stock of the corporation or any subsidiary of the corporation immediately after the closing of the transaction or transactions contemplated thereby;
- (iv) to approve or authorize (on its own behalf or on behalf of any subsidiary) acquisitions of the capital stock or of all or a material portion of the assets of any Person, through merger, purchase, reorganization or otherwise;
- (v) to approve or authorize the declaration or payment of dividends or other distributions upon, or the purchase, redemption, repurchase or other acquisition of any of, the outstanding Common Stock, preferred stock or other capital stock of the corporation;
- (vi) to voluntarily dissolve or liquidate the corporation;
- (vii) to approve or authorize the incurrence of indebtedness, including guaranties, letters of credit and capital leases by the corporation;
- (viii) to issue, designate, authorize or reclassify any capital stock or other equity securities or Convertible Securities of the corporation;
- (ix) to participate in, or to authorize or vote in favor of any subsidiary of the corporation participating in, any merger, consolidation, reorganization or similar transaction;
- (x) to increase or decrease the number of authorized directors of the corporation to a number greater or less than two (2); or
- (xi) to approve or authorize any amendment, modification or repeal of the Articles of Incorporation or any provision of this Exhibit A or of the Bylaws which would alter or change the powers, preferences or special rights of the holders of the Series A Preferred Stock so as to affect them adversely.

(b) Approvals. In all cases where holders of the Series A Preferred Stock are required or permitted to vote or otherwise approve any action together with any other class(es) or series of stock, all such Series A Preferred Stock shall be voted on an as-if-converted to Common Stock basis and the requisite approval percentage required shall be calculated accordingly. The approval rights of the holders of Series A Preferred Stock, including the rights to authorize the corporation to take any of the Restricted Actions as provided in this Section 4, may be exercised by written consent of the holders of the Series A Preferred Stock or any of them in lieu of a meeting, or at any general meeting of

the shareholders of the corporation, or at a special meeting of the holders of the Series A Preferred Stock or any of them held for such purpose. At each meeting of shareholders at which the holders of the Series A Preferred Stock or any of them shall have the right, voting separately as a single class, to authorize the corporation to take any action as provided herein, the presence in person or by proxy of the holders of the Requisite Percentage of the Series A Preferred Stock entitled to vote on the matter shall be necessary and sufficient to constitute a quorum. At any such meeting or at any adjournment thereof, in the absence of a quorum of the holders of the Series A Preferred Stock, a majority of the holders of such shares present in person or by proxy shall have the power to adjourn the meeting as to the actions to be taken by the holders of the Series A Preferred Stock from time to time and place to place without notice other than announcement at the meeting until a quorum shall be present.

6. **Exclusion of Other Rights.** Except as may otherwise be required by law, the Series A Preferred Stock shall not have any preferences or relative, participating, optional or other special rights, other than those specifically set out herein.

7. **Identical Rights.** Except as may be expressly provided herein, each share of Series A Preferred Stock shall have the same relative rights and preferences as, and shall be identical in all respects with, all other shares of Series A Preferred Stock.

8. **Certificates.** There shall be set forth on the front or back of each share certificate issued by the corporation a statement that the corporation will furnish without charge to each shareholder who so requests in writing, a summary of the designations, preferences, limitations and relative rights applicable to each class, the variations in preferences, limitations, and rights determined for each series, and the authority of the Board of Directors to determine variations for future classes or series.

9. **Severability.** If any right, preference or limitation of the Series A Preferred Stock set out herein (as may be amended from time to time) is invalid, unlawful or incapable of being enforced by reason of any rule, law or public policy, all other rights, preferences and limitations set out herein (as so amended) that can be given effect without implicating the invalid, unlawful or unenforceable right, preference or limitation shall, nevertheless, remain in full force and effect, and no right, preference or limitation herein set forth shall be deemed dependent upon any other right, preference or limitation unless so expressed herein.



Colorado Secretary of State

Date and Time: 01/21/2005 10:00 AM

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Document number: 20051032827

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Statement of Trade Name

filed pursuant to §7-90-301, et seq. and §7-71-101 of the Colorado Revised Statutes (C.R.S.)

ID number: 20041316325

1. Entity name:

ITC FINANCIAL LICENSES, INC.

**2. Trade name under which the
business is transacted or the activities
are conducted:**

Mio

3. Use of Restricted Words (if any of these
terms are contained in an entity name, true
name of an entity, trade name or trademark
stated in this document, make the applicable
selection):

- ☐ "bank" or "trust" or any derivative thereof
☐ "credit union" ☐ "savings and loan"
☐ "insurance", "casualty", "mutual", or "surety"

**4. A brief description of the business
transacted or activities conducted
under the trade name:**

Prepaid stored value cards

(If more space is needed, mark this box ☐ and include an attachment of the brief description of the business transacted or the activities conducted under the trade name.)

5. (Optional) Delayed effective date: 02/21/2005 12:00 AM
(mm/dd/yyyy)

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