

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F05000000111

Entity Name: MRU LENDING, INC.

FILED
Apr 24, 2008
Secretary of State

Current Principal Place of Business:

600 LEXINGTON AVE., 3RD FLOOR
NEW YORK, NY 10022

New Principal Place of Business:

590 MADISON AVENUE
13TH FLOOR
NEW YORK, NY 10022

Current Mailing Address:

1114 AVENUE OF THE AMERICAS
30TH FLOOR
NEW YORK, NY 10036

New Mailing Address:

590 MADISON AVENUE
13TH FLOOR
NEW YORK, NY 10022

FEI Number: 20-1728899

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: DPT () Delete
Name: KHAN, RAZA
Address: 600 LEXINGTON AVE., 3RD FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: S () Delete
Name: ZEHIL, LOUIS W
Address: 600 LEXINGTON AVE., 3RD FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: D () Delete
Name: GARG, VISHAL
Address: 600 LEXINGTON AVE, 3RD FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: D (X) Delete
Name: ANGELO, BERNARD
Address: 445 BROAD HOLLOW RD. STE 239
City-St-Zip: MELVILLE, NY 11747

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: DPT (X) Change () Addition
Name: KHAN, RAZA
Address: 590 MADISON AVENUE, 13TH FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: S (X) Change () Addition
Name: GARG, VISHAL
Address: 590 MADISON AVENUE, 13TH FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: D (X) Change () Addition
Name: ANGELO, BERNARD
Address: 445 BROAD HOLLOW RD. STE 239
City-St-Zip: MELVILLE, NY 11747

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: RAZA KHAN

DPT

04/24/2008

Electronic Signature of Signing Officer or Director

Date