

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F04000006447

FILED
Mar 12, 2008
Secretary of State

Entity Name: VALERA PHARMACEUTICALS, INC.

Current Principal Place of Business:

7 CLARKE DRIVE
CRANBURY, NJ 08512 US

New Principal Place of Business:

33 HAYDEN AVENUE
LEXINGTON, MA 02141 US

Current Mailing Address:

7 CLARKE DRIVE
CRANBURY, NJ 08512 US

New Mailing Address:

33 HAYDEN AVENUE
LEXINGTON, MA 02141 US

FEI Number: 13-4119931

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CEO () Delete
Name: TIERNEY, DAVID S
Address: 7 CLARKE DRIVE
City-St-Zip: CRANBURY, NJ 08512

Title: VP () Delete
Name: KUZMA, PETR F
Address: 7 CLARKE DRIVE
City-St-Zip: CRANBURY, NJ 08512

Title: VP () Delete
Name: RUE, MATTHEW L III
Address: 7 CLARKE DRIVE
City-St-Zip: CRANBURY, NJ 08512

Title: VP () Delete
Name: PERRON, PETER J
Address: 7 CLARKE DRIVE
City-St-Zip: CRANBURY, NJ 08512

Title: SEC () Delete
Name: DRECHSLER, ANDREW T
Address: 7 CLARKE DRIVE
City-St-Zip: CRANBURY, NJ 08512

Title: DIR () Delete
Name: GALE, JAMES C
Address: 126 EAST 56TH STREET
City-St-Zip: NEW YORK, NY 10022

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CEO (X) Change () Addition
Name: COOPER, GLENN L
Address: 33 HAYDEN AVENUE
City-St-Zip: LEXINGTON, MA 02141 US

Title: PRES (X) Change () Addition
Name: FARB, THOMAS F
Address: 33 HAYDEN AVENUE
City-St-Zip: LEXINGTON, MA 02141 US

Title: EVP (X) Change () Addition
Name: ROGERS, MICHAEL
Address: 33 HAYDEN AVENUE
City-St-Zip: LEXINGTON, MA 02141 US

Title: SVP (X) Change () Addition
Name: RITTER, DALE
Address: 33 HAYDEN AVENUE
City-St-Zip: LEXINGTON, MA 02141 US

Title: SEC (X) Change () Addition
Name: COHEN, JILL
Address: 33 HAYDEN AVENUE
City-St-Zip: LEXINGTON, MA 02141 US

Title: DIR (X) Change () Addition
Name: GALE, JAMES C
Address: 126 EAST 56TH STREET
City-St-Zip: NEW YORK, NY 10022 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: MICHAEL ROGERS

EVP

03/12/2008

Electronic Signature of Signing Officer or Director

Date