

2007 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F04000004101

FILED
Apr 30, 2007
Secretary of State

Entity Name: MORGAN STANLEY MORTGAGE CAPITAL INC.

Current Principal Place of Business:

1585 BROADWAY
NEW YORK, NY 10036

New Principal Place of Business:

Current Mailing Address:

MORGAN STANLEY LAW DEPARTMENT
1221 AVENUE OF THE AMERICAS, 5TH FLOOR
NEW YORK, NY 10020

New Mailing Address:

MORGAN STANLEY LAW DEPARTMENT
1633 BROADWAY, 25TH FLOOR
NEW YORK, NY 10019

FEI Number: 13-3208772

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CD () Delete
Name: TUFARIELLO, ANTHONY B
Address: 1585 BROADWAY
City-St-Zip: NEW YORK, NY 10036

Title: PD () Delete
Name: STERN, STEVEN S
Address: 1221 AVE OF THE AMERICA
City-St-Zip: NEW YORK, NY 10021

Title: D () Delete
Name: RUDNER, STEPHEN C
Address: 1585 BROADWAY
City-St-Zip: NEW YORK, NY 10036

Title: T () Delete
Name: FORSELL, WILLIAM J
Address: 750 7TH AVE
City-St-Zip: NEW YORK, NY 10019

Title: S (X) Delete
Name: BEESON, GARY W
Address: 1633 BROADWAY
City-St-Zip: NEW YORK, NY 10019

Title: V (X) Delete
Name: AARON, DEBRA M
Address: 750 SEVENTH AVENUE
City-St-Zip: NEW YORK, NY 10019

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: T (X) Change () Addition
Name: BRODY, JACQUELINE
Address: 750 SEVENTH AVENUE
City-St-Zip: NEW YORK, NY 10019

Title: S (X) Change () Addition
Name: HERZER, CHARLENE
Address: 1633 BROADWAY
City-St-Zip: NEW YORK, NY 10019

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: CHARLENE HERZER

S

04/30/2007

Electronic Signature of Signing Officer or Director

Date