

2005 FOR PROFIT CORPORATION REINSTATEMENT

DOCUMENT# F04000003606

FILED
Oct 21, 2005
Secretary of State

Entity Name: MIDDLEGATE SECURITIES, LTD., CO.

Current Principal Place of Business:

8 WEST 40TH STREET
NEW YORK, NY 10018

New Principal Place of Business:

8 WEST 40TH STREET
NEW YORK, NY 10018 US

Current Mailing Address:

8 WEST 40TH STREET
NEW YORK, NY 10018

New Mailing Address:

8 WEST 40TH STREET
NEW YORK, NY 10018 US

FEI Number: 13-3440941

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CAPITOL CORPORATE SERVICES, INC.
1333 N DUVAL ST.
TALLAHASSEE, FL 32303 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: LINDA FRANK ASST. SECRETARY

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ()

OFFICERS AND DIRECTORS:

Title: CP () Delete
Name: VERDIGER, ESTHER
Address: 8 WEST 40TH STREET
City-St-Zip: NEW YORK, NY 10018

Title: VCVP () Delete
Name: SUTTON, ALBERTO
Address: 8 WEST 40TH STREET
City-St-Zip: NEW YORK, NY 10018

Title: DS () Delete
Name: SUTTON, ISAAC
Address: 8 WEST 40TH STREET
City-St-Zip: NEW YORK, NY 10018

Title: DT () Delete
Name: SUTTON, ELLIOT
Address: 8 WEST 40TH STREET
City-St-Zip: NEW YORK, NY 10018

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CP (X) Change () Addition
Name: VERDIGER, ESTHER
Address: 8 WEST 40TH STREET
City-St-Zip: NEW YORK, NY 10018 US

Title: VCVP (X) Change () Addition
Name: SUTTON, ALBERTO
Address: 8 WEST 40TH STREET
City-St-Zip: NEW YORK, NY 10018 US

Title: DS (X) Change () Addition
Name: SUTTON, ISAAC
Address: 8 WEST 40TH STREET
City-St-Zip: NEW YORK, NY 10018 US

Title: DT (X) Change () Addition
Name: SUTTON, ELLIOT
Address: 8 WEST 40TH STREET
City-St-Zip: NEW YORK, NY 10018 US

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: ESTHER VERDIGER

CP

10/21/2005

Electronic Signature of Signing Officer or Director

Date