

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F04000002449

Entity Name: MITSUI & CO. (U.S.A.), INC.

FILED
Apr 22, 2008
Secretary of State

Current Principal Place of Business:

200 PARK AVENUE
NEW YORK, NY 101660130

New Principal Place of Business:

Current Mailing Address:

200 PARK AVENUE
NEW YORK, NY 101660130

New Mailing Address:

FEI Number: 13-2559853

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PCEO () Delete
Name: YOSHIDA, MOTOKAZU
Address: 200 PARK AVE
City-St-Zip: NEW YORK, NY 10166

Title: V () Delete
Name: KOYAMA, OSAMU
Address: 200 PARK AVE
City-St-Zip: NEW YORK, NY 10166

Title: VCFO () Delete
Name: MUKAI, TOSHIO
Address: 200 PARK AVENUE
City-St-Zip: NEW YORK, NY 10166

Title: VC () Delete
Name: AOKI, YUICHI
Address: 200 PARK AVENUE
City-St-Zip: NEW YORK, NY 10166

Title: D () Delete
Name: IMAI, KAZUYA
Address: 2-1 OTEMACHI, CHIYODA-KU
City-St-Zip: TOKYO, JAPAN,

Title: V () Delete
Name: GETZ, ALAN
Address: 200 PARK AVENUE
City-St-Zip: NEW YORK, NY 101660130

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PCEO (X) Change () Addition
Name: YOKOTE, YASUNORI
Address: 200 PARK AVE
City-St-Zip: NEW YORK, NY 10166

Title: EVP (X) Change () Addition
Name: KOYAMA, OSAMU
Address: 200 PARK AVE
City-St-Zip: NEW YORK, NY 10166

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: VCAO (X) Change () Addition
Name: AOKI, YUICHI
Address: 200 PARK AVENUE
City-St-Zip: NEW YORK, NY 10166

Title: DEVP (X) Change () Addition
Name: SAKAMOTO, NORIAKI
Address: 200 PARK AVE.
City-St-Zip: NEW YORK, NY 10166

Title: EVP (X) Change () Addition
Name: VOSS, MICHAEL
Address: 200 PARK AVENUE
City-St-Zip: NEW YORK, NY 101660130

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: TOSHIO MUKAI

CFO

04/22/2008

Electronic Signature of Signing Officer or Director

Date