

# 2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F04000000477

FILED  
Feb 17, 2011  
Secretary of State

**Entity Name:** BMO CAPITAL MARKETS CORP.

**Current Principal Place of Business:**

3 TIMES SQUARE  
NEW YORK, NY 10036 US

**New Principal Place of Business:**

**Current Mailing Address:**

3 TIMES SQUARE - 28TH FLOOR  
NEW YORK, NY 10036 US

**New Mailing Address:**

**FEI Number:** 13-3459853

**FEI Number Applied For ( )**

**FEI Number Not Applicable ( )**

**Certificate of Status Desired ( )**

**Name and Address of Current Registered Agent:**

C T CORPORATION SYSTEM  
1200 SOUTH PINE ISLAND ROAD  
PLANTATION, FL 33324 US

**Name and Address of New Registered Agent:**

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

**SIGNATURE:**

Electronic Signature of Registered Agent

Date

**OFFICERS AND DIRECTORS:**

**Title:** CHMN  
**Name:** TRIPP, ERIC  
**Address:** 1 FIRST CANADIAN PL  
**City-St-Zip:** TORONTO, ON M5X 1H3 CA

**Title:** SEC  
**Name:** ZEISS, MICHAEL G  
**Address:** 3 TIMES SQUARE 28TH FLOOR  
**City-St-Zip:** NEW YORK, NY 10036 US

**Title:** DIR  
**Name:** MILLER, MICHAEL  
**Address:** FIRST CANADIAN PLACE  
**City-St-Zip:** TORONTO, ON M5X 1H3 CA

**Title:** PRES  
**Name:** HINMAN, PETER C  
**Address:** 3 TIMES SQ  
**City-St-Zip:** NEW YORK, NY 10036 US

**Title:** DIR  
**Name:** HOFFMEISTER, PERRY  
**Address:** 115 SOUTH LASALLE STREET  
**City-St-Zip:** CHICAGO, IL 60603 US

**Title:** AS  
**Name:** PIERRE, YVONNE  
**Address:** 3 TIMES SQ - 28TH FLOOR  
**City-St-Zip:** NEW YORK, NY 10036 US

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

**SIGNATURE:** MICHAEL ZEISS

SEC

02/17/2011

Electronic Signature of Signing Officer or Director

Date