

2010 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F04000000477

FILED
May 03, 2010
Secretary of State

Entity Name: BMO CAPITAL MARKETS CORP.

Current Principal Place of Business:

3 TIMES SQUARE
NEW YORK, NY 10036 US

New Principal Place of Business:

Current Mailing Address:

3 TIMES SQUARE
NEW YORK, NY 10036 US

New Mailing Address:

3 TIMES SQUARE - 28TH FLOOR
NEW YORK, NY 10036 US

FEI Number: 13-3459853

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: DIR
Name: TRIPP, ERIC
Address: 1 FIRST CANADIAN PL
City-St-Zip: TORONTO, ON M5X 1H3 CA

Title: SEC
Name: ZEISS, MICHAEL G
Address: 3 TIMES SQUARE 28TH FLOOR
City-St-Zip: NEW YORK, NY 10036 US

Title: DIR
Name: MILLER, MICHAEL
Address: FIRST CANADIAN PLACE
City-St-Zip: TORONTO, ON M5X 1H3 CA

Title: CHMN
Name: HINMAN, PETER C
Address: 3 TIMES SQ
City-St-Zip: NEW YORK, NY 10036 US

Title: DIR
Name: HOFFMEISTER, PERRY
Address: 115 SOUTH LASALLE STREET
City-St-Zip: CHICAGO, IL 60603 US

Title: AS
Name: PIERRE, YVONNE
Address: 3 TIMES SQ - 28TH FLOOR
City-St-Zip: NEW YORK, NY 10036 US

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: MICHAEL ZEISS

MR.

05/03/2010

Electronic Signature of Signing Officer or Director

Date