

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F04000000477

FILED
Mar 19, 2009
Secretary of State

Entity Name: BMO CAPITAL MARKETS CORP.

Current Principal Place of Business:

3 TIMES SQUARE
NEW YORK, NY 10036 US

New Principal Place of Business:

Current Mailing Address:

3 TIMES SQUARE
NEW YORK, NY 10036 US

New Mailing Address:

FEI Number: 13-3459853 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: DIR () Delete
Name: BOURDEAU, YVAN
Address: 1 FIRST CANADIAN PL
City-St-Zip: TORONTO, ON M5X 1H3 CA

Title: SEC () Delete
Name: ZEISS, MICHAEL G
Address: 3 TIMES SQUARE 28TH FLOOR
City-St-Zip: NEW YORK, NY 10036 US

Title: DIR () Delete
Name: MICHAEL, MICHAEL
Address: FIRST CANADIAN PLACE
City-St-Zip: TORONTO, ON M5X 1H3 CA

Title: CHMN () Delete
Name: HINMAN, PETER C
Address: 3 TIMES SQ
City-St-Zip: NEW YORK, NY 10036 US

Title: DIR () Delete
Name: PETITO, DOMINIC
Address: 3 TIMES SQUARE
City-St-Zip: NEW YORK, NY 10036 US

Title: AS () Delete
Name: UMBS, THERESE R
Address: 3 TIMES SQ
City-St-Zip: NEW YORK, NY 10036 US

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: DIR (X) Change () Addition
Name: TRIPP, ERIC
Address: 1 FIRST CANADIAN PL
City-St-Zip: TORONTO, ON M5X 1H3 CA

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: DIR (X) Change () Addition
Name: MILLER, MICHAEL
Address: FIRST CANADIAN PLACE
City-St-Zip: TORONTO, ON M5X 1H3 CA

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: AS (X) Change () Addition
Name: LLANO, JOHN S
Address: 3 TIMES SQ
City-St-Zip: NEW YORK, NY 10036 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: MICHAEL G. ZEISS

SEC

03/19/2009

Electronic Signature of Signing Officer or Director

_____ Date