

# 2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F04000000477

FILED  
Mar 14, 2008  
Secretary of State

Entity Name: BMO CAPITAL MARKETS CORP.

## Current Principal Place of Business:

3 TIMES SQUARE  
NEW YORK, NY 10036

## New Principal Place of Business:

3 TIMES SQUARE  
NEW YORK, NY 10036 US

## Current Mailing Address:

3 TIMES SQUARE  
NEW YORK, NY 10036

## New Mailing Address:

3 TIMES SQUARE  
NEW YORK, NY 10036 US

FEI Number: 13-3459853

FEI Number Applied For ( )

FEI Number Not Applicable ( )

Certificate of Status Desired ( )

## Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM  
1200 SOUTH PINE ISLAND ROAD  
PLANTATION, FL 33324 US

## Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ( ).

## OFFICERS AND DIRECTORS:

Title: CB ( ) Delete  
Name: BOURDEAU, YVAN  
Address: 1 FIRST CANADIAN PL  
City-St-Zip: TORONTO, ONTARIO, M5X 1H3

Title: MGRD ( ) Delete  
Name: ZEISS, MICHAEL G  
Address: THREE TIMES SQUARE 28TH FLOOR  
City-St-Zip: NEW YORK, NY 10036

Title: VC ( ) Delete  
Name: COSTELLO, ELLEN  
Address: 111 WEST MONROE STREET  
City-St-Zip: CHICAGO, IL 60603

Title: COO ( ) Delete  
Name: HINMAN, PETER C  
Address: 3 TIMES SQ  
City-St-Zip: NEW YORK, NY 10036

Title: D ( ) Delete  
Name: PETITO, DOMINIC  
Address: 3 TIMES SQUARE  
City-St-Zip: NEW YORK, NY 10036

Title: AS ( ) Delete  
Name: UMBS, THERESE R  
Address: 3 TIMES SQ  
City-St-Zip: NEW YORK, NY 10036

## ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: DIR (X) Change ( ) Addition  
Name: BOURDEAU, YVAN  
Address: 1 FIRST CANADIAN PL  
City-St-Zip: TORONTO, ON M5X 1H3 CA

Title: SEC (X) Change ( ) Addition  
Name: ZEISS, MICHAEL G  
Address: 3 TIMES SQUARE 28TH FLOOR  
City-St-Zip: NEW YORK, NY 10036 US

Title: DIR (X) Change ( ) Addition  
Name: MICHAEL, MICHAEL  
Address: FIRST CANADIAN PLACE  
City-St-Zip: TORONTO, ON M5X 1H3 CA

Title: CHMN (X) Change ( ) Addition  
Name: HINMAN, PETER C  
Address: 3 TIMES SQ  
City-St-Zip: NEW YORK, NY 10036 US

Title: DIR (X) Change ( ) Addition  
Name: PETITO, DOMINIC  
Address: 3 TIMES SQUARE  
City-St-Zip: NEW YORK, NY 10036 US

Title: AS (X) Change ( ) Addition  
Name: UMBS, THERESE R  
Address: 3 TIMES SQ  
City-St-Zip: NEW YORK, NY 10036 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: MICHAEL ZEISS

SEC

03/14/2008

Electronic Signature of Signing Officer or Director

Date