

2007 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F04000000477

FILED
Jul 11, 2007
Secretary of State

Entity Name: BMO CAPITAL MARKETS CORP.

Current Principal Place of Business:

3 TIMES SQUARE
NEW YORK, NY 10036

New Principal Place of Business:

Current Mailing Address:

3 TIMES SQUARE
NEW YORK, NY 10036

New Mailing Address:

FEI Number: 13-3459853

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CB () Delete
Name: BOURDEAU, YVAN
Address: 1 FIRST CANADIAN PL
City-St-Zip: TORONTO, ONTARIO, M5X 1H3

Title: MGRD () Delete
Name: ZEISS, MICHAEL G
Address: THREE TIMES SQUARE 28TH FLOOR
City-St-Zip: NEW YORK, NY 10036

Title: VC () Delete
Name: COSTELLO, ELLEN
Address: 3 TIMES SQUARE
City-St-Zip: NEW YORK, NY 10036

Title: COO () Delete
Name: HINMAN, PETER C
Address: 3 TIMES SQ
City-St-Zip: NEW YORK, NY 10036

Title: D () Delete
Name: TEACHAR, FRANK J
Address: 111 W MONROE ST
City-St-Zip: CHICAGO, IL 60603

Title: AS () Delete
Name: UMBS, THERESE R
Address: 3 TIMES SQ
City-St-Zip: NEW YORK, NY 10036

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: VC (X) Change () Addition
Name: COSTELLO, ELLEN
Address: 111 WEST MONROE STREET
City-St-Zip: CHICAGO, IL 60603

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: D (X) Change () Addition
Name: PETITO, DOMINIC
Address: 3 TIMES SQUARE
City-St-Zip: NEW YORK, NY 10036

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: THERESE R. UMBS

AS

07/11/2007

Electronic Signature of Signing Officer or Director

Date