

F03000006064

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP ☐ WAIT ☐ MAIL

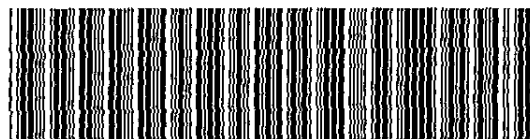
(Business Entity Name)

(Document Number)

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11/04/03--01070--001 **70.00

12/02/03--01012--022 **5750.00

FILED
03 DEC -8 PM 2:59
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Handwritten signature

Handwritten text: 103-33124

FILED
03 DEC -8 PM 2:59
SECRETARY OF STATE
TALLAHASSEE, FLORIDA



Pension Life Insurance Company of America

November 24, 2003 20 Moores Road
Frazer, PA 19355
6101648-5000

Reply to: 4333 Edgewood Road N.E.
Cedar Rapids, Iowa 52499
Telephone: 319-398-8511

Tammi Cline
Florida Department of State
Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

FILED
DEC - 8 PM 2:59
TALLAHASSEE, FLORIDA

Re: Pension Life Insurance Company of America
Ref. Number: W03000033124

Dear Ms. Cline:

Pursuant to your letter dated November 7, 2003 (copy attached), please find enclosed Pension Life Insurance Company of America's check in the amount of \$5,750.00.

Please be advised a Certificate of Compliance dated October 16, 2003 was submitted with the original application stating Pension Life Insurance Company of America is in good standing with the New Jersey Department of Banking and Insurance.

If you have any questions, please do not hesitate to contact me at (319) 398-8622.

Very truly yours,

Teresa Worley
Sr. Administrative Assistant

/lw
Enclosure



FLORIDA DEPARTMENT OF STATE

Glenda E. Hood
Secretary of State

November 7, 2003

TERESA WORLEY
4333 EDGEWOOD ROAD, NE MS3410
CEDAR RAPIDS, IA 52499

SUBJECT: PENSION LIFE INSURANCE COMPANY OF AMERICA
Ref. Number: W03000033124

FILED
DEC - 8 PM 2:59
SECRETARY OF STATE
TAMMI CLINE
11/11/03

We have received your document for PENSION LIFE INSURANCE COMPANY OF AMERICA and your check(s) totaling \$70.00. However, the document has not been filed and is being retained in this office for the following:

Based upon information provided by the Florida Department of Revenue, pursuant to section 213.053(14), Florida Statutes, it appears that PENSION LIFE INSURANCE COMPANY OF AMERICA has transacted business in Florida prior to submitting an "Application for Authority to Transact Business in Florida". The information received from the Florida Department of Revenue indicates January 1, 1998, as the initial date of transacting business in the State of Florida.

Pursuant to section 607.1502(4), 617.1502(4) or 608.502(4), Florida Statutes, this office collects a civil penalty of \$1000 for each year this entity transacted business or conducted its affairs in Florida prior to qualification and the appropriate annual report fees that would have been due this office had the entity qualified the year it began operations in this state. The amount due this office to cover both annual report/uniform business report and penalty fees is \$5,750.

A certificate of existence or a certificate of good standing, dated no more than 90 days prior to the delivery of the application to the Department of State, duly authenticated by the secretary of state or other official having custody of the records in the jurisdiction under the laws of which it is incorporated/organized, must be submitted to this office. A translation of the certificate under oath of the translator must be attached to a certificate which is in a language other than the English language. A photocopy of this certificate is not acceptable.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6020.

Tammi Cline

Document Specialist

Letter Number: 903A00060895

03 DEC -8 PM 2:59
FILED
SECRETARY OF STATE
TALLAHASSEE, FLORIDA



FLORIDA DEPARTMENT OF STATE

Glenda E. Hood
Secretary of State

December 2, 2003

TERESA WORLEY
4333 EDGEWOOD ROAD, NE MS3410
CEDAR RAPIDS, IA 52499

SUBJECT: PENSION LIFE INSURANCE COMPANY OF AMERICA
Ref. Number: W03000033124

03 DEC -8 PM 2:59
FILED
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

We have received your document for PENSION LIFE INSURANCE COMPANY OF AMERICA and your check(s) totaling \$5820.00. However, the document has not been filed and is being retained in this office for the following:

A certificate of existence or a certificate of good standing, dated no more than 90 days prior to the delivery of the application to the Department of State, duly authenticated by the secretary of state or other official having custody of the records in the jurisdiction under the laws of which it is incorporated/organized, must be submitted to this office. A translation of the certificate under oath of the translator must be attached to a certificate which is in a language other than the English language. A photocopy of this certificate is not acceptable.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6020.

Tammi Cline
Document Specialist

Letter Number: 203A00064679

TRANSMITTAL LETTER

TO: Registration Section
Division of Corporations

SUBJECT: Pension Life Insurance Company of America
(Name of corporation - must include suffix)

FILED
03 DEC - 8 PM 2:58
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida", "Certificate of Existence", and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

Teresa Worley

(Name of Person)

AEGON Insurance Group

(Firm/Company)

4333 Edgewood Rd. NE, MS3410

(Address)

Cedar Rapids, IA 52499

(City/State and Zip code)

For further information concerning this matter, please call:

Teresa Worley

(Name of Person)

at (319) 398-8622

(Area Code & Daytime Telephone Number)

STREET ADDRESS:

Registration Section
Division of Corporations
409 E. Gaines St.
Tallahassee, FL 32399

MAILING ADDRESS:

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Enclosed is a check for the following amount:

☒ \$70.00 Filing Fee

☐ \$78.75 Filing Fee &
Certificate of Status

☐ \$78.75 Filing Fee &
Certified Copy

☐ \$87.50 Filing Fee,
Certificate of Status &
Certified Copy

**APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT
BUSINESS IN FLORIDA**

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO
REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.

1. Pension Life Insurance Company of America

(Enter name of corporation; must include "INCORPORATED," "COMPANY," "CORPORATION,"
"Inc.," "Co.," "Corp.," "Inc.," "Co.," or "Corp.")

(If name unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

2. New Jersey

(State or country under the law of which it is incorporated)

3. 22-1731007

(FEI number, if applicable)

4. 2/20/63

(Date of incorporation)

5. Perpetual

(Duration: Year corp. will cease to exist or "perpetual")

6. Upon Qualification

(Date first transacted business in Florida. If corporation has not transacted business in Florida, insert "upon qualification.")
(SEE SECTIONS 607.1501, 607.1502 and 817.155, F.S.)

7. 520 Park Avenue, Baltimore, MD 21201

(Principal office address)

4333 Edgewood Rd. NE, Cedar Rapids, IA 52499

(Current mailing address)

8. Insurance Sales

(Purpose(s) of corporation authorized in home state or country to be carried out in state of Florida)

9. **Name and street address of Florida registered agent:** (P.O. Box or Mail Drop Box **NOT** acceptable)

Name: CT Corporation System

Office Address: 1200 South Pine Island Rd.

Plantation

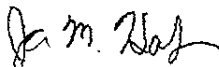
(City)

, Florida 33324

(Zip code)

10. **Registered agent's acceptance:**

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.



(Registered agent's signature)

James M. Halpin
Assistant Secretary

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

12. Names and business addresses of officers and/or directors:

A. DIRECTORS

Chairman: Paul Reaburn

Address: 4333 Edgewood Rd. NE

Cedar Rapids, IA 52499

Vice Chairman: _____

Address: _____

Director: Brenda K. Clancy

Address: 4333 Edgewood Rd. NE

Cedar Rapids, IA 52499

Director: Kathleen M. Modzelewski

Address: 4333 Edgewood Rd. NE

Cedar Rapids, IA 52499

Please see attached listing for additional directors.

B. OFFICERS

President: Paul Reaburn

Address: 4333 Edgewood Rd. NE

Cedar Rapids, IA 52499

Vice President: Robert J. Kontz

Address: 4333 Edgewood Rd. NE

Cedar Rapids, IA 52499

Secretary: Andrew W. Martin

Address: 4333 Edgewood Rd. NE, Cedar Rapids, IA 52499

Treasurer: Kevin Crist

Address: 4333 Edgewood Rd. NE, Cedar Rapids, IA 52499

Please see attached listing for additional officers.

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13. 

(Signature of Director or Officer listed in number 12 of the application)

14. Paul Reaburn, President

(Typed or printed name and capacity of person signing application)

PENSION LIFE INSURANCE COMPANY OF AMERICA

-DIRECTORS

BRENDA K. CLANCY

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

KATHLEEN M. MODZELEWSKI

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

JACK WINNIKE

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

PAUL REABURN

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

ANDREW W. MARTIN

4333 EDGEWOOD RD NE
CEDAR RAPIDS, IA 52499

OFFICERS

ANDREW W. MARTIN

4333 EDGEWOOD RD NE
CEDAR RAPIDS, IA 52499

SECRETARY - AFP - CEDAR RAPIDS

ARTHUR C. SCHNEIDER

4333 EDGEWOOD ROAD, NE
CEDAR RAPIDS, IA 52499

CHIEF TAX OFFICER

VICE PRESIDENT

BRADLEY BEMAN

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

VICE PRESIDENT - INVESTMENTS

BRENDA K. CLANCY

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

VICE PRESIDENT

BRIAN ALFORD

20 MOORES RD
FRAZER, PA 19355

ASSISTANT ACTUARY

VICE PRESIDENT

CHRISTOPHER H GARRETT

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

CFO-FINANCIAL PARTNERS - FINANCIAL
PARTNERS

CHRISTOPHER R SEBALD

400 WEST MARKET ST
LOUISVILLE, KY 40202

VICE PRESIDENT - INVESTMENTS -
LOUISVILLECLIFTON W. FLENNIKEN,
III

1111 NORTH CHARLES STREET
BALTIMORE, MD 21201

ASSISTANT TREASURER

CLINT L. WOODS

4333 EDGEWOOD RD NE
CEDAR RAPIDS, IA 52499

ASSISTANT SECRETARY - INVESTMENTS

COUNSEL - INVESTMENTS

PENSION LIFE INSURANCE COMPANY OF AMERICA

OFFICERS

DARRYL D. BUTTON 4333 EDGEWOOD ROAD NE CEDAR RAPIDS, IA 52249	CORPORATE ACTUARY VICE PRESIDENT
DAVID L. BLANKENSHIP 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT
DAVID M. CARNEY 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT
DAVID R. HALFPAP 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS
DIANE MEINERS 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT
DONNA L. HEITZMAN 400 WEST MARKET STREET LOUISVILLE, KY 40202	VICE PRESIDENT
DOUGLAS A. DEAN 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT
DOUGLAS A. SARCIA 20 MOORES ROAD FRAZER, PA 19355	VICE PRESIDENT
EMARIE S. PAYNE 1111 N. CHARLES STREET BALTIMORE, MD 21201	VICE PRESIDENT
ERIC B. GOODMAN 400 WEST MARKET STREET LOUISVILLE, KY 40202	CHIEF INVESTMENT OFFICER SENIOR VICE PRESIDENT
FRANK E COLLECCHIA 400 W MARKET STREET LOUISVILLE, KY 40202	VICE PRESIDENT - INVESTMENTS - LOUISVILLE
FREDERICK B. HOWARD 400 WEST MARKET ST LOUISVILLE, KY 40202	VICE PRESIDENT
G. DOUGLAS MANGUM, JR. 20 MOORES ROAD FRAZER, PA 19355	DIVISION CHIEF ACTUARY SENIOR VICE PRESIDENT
GIL FEIN 20 MOORES ROAD FRAZER, PA 19355	ASSISTANT VICE PRESIDENT
GREG PODHAJSKY 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS-CEDAR RAPIDS

PENSION LIFE INSURANCE COMPANY OF AMERICA

OFFICERS

J. ALAN SCHORK 400 WEST MARKET ST LOUISVILLE, KY 40202	SECOND VICE PRESIDENT - INVESTMENTS
J. STALEY STEWART 1150 SOUTH OLIVE LOS ANGELES, CA 90015	VICE PRESIDENT - INVESTMENTS-LOS ANGELES
JAMES GRANT 400 WEST MARKET ST LOUISVILLE, KY 40202	SECOND VICE PRESIDENT - INVESTMENTS
JAMES A. BEARDSWORTH 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT
JAMES K. BASKIN 400 WEST MARKET STREET LOUISVILLE, KY 40202	VICE PRESIDENT - INVESTMENTS - LOUISVILLE
JAMES T BRADLEY 20 MOORES ROAD FRAZER, PA 19355	PRODUCT COMPLIANCE OFFICER
JEFFREY A WHITEHEAD 4333 EDGEWOOD ROAD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS
JEFFREY D. COIL 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENT DIVISION-CR
JEFFREY T. MCGLAUN 400 WEST MARKET ST LOUISVILLE, KY 40202	VICE PRESIDENT - INVESTMENTS- LOUISVILLE
JOEL L. COLEMAN 400 WEST MARKET ST LOUISVILLE, KY 40202	VICE PRESIDENT - INVESTMENTS- LOUISVILLE
JOHN DONNER 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	ASSISTANT SECRETARY
JOHN F. BAILEY 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT
JOHN T. BENDER 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT
JON CANINE 4333 EDGEWOOD RD. NE CEDAR RAPIDS, IA 52499	ACTUARY - AFP-CEDAR RAPIDS VICE PRESIDENT - AFP-CEDAR RAPIDS
JON D. KETTERING 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS

PENSION LIFE INSURANCE COMPANY OF AMERICA

OFFICERS

JON L. SKAGGS

400 WEST MARKET ST
LOUISVILLE, KY 40202

VICE PRESIDENT

KAREN R. WRIGHT

4333 EDGEWOOD ROAD, NE
CEDAR RAPIDS, IA 52499

VICE PRESIDENT - INVESTMENTS

KATHLEEN M. MODZELEWSKI

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

DIRECTOR OF TAXES

VICE PRESIDENT

KEVIN CRIST

4333 EDGEWOOD RD NE
CEDAR RAPIDS, IA 52499

TREASURER

KEVIN T. WEIGEL

400 WEST MARKET ST
LOUISVILLE, KY 40202

VICE PRESIDENT - INVESTMENTS

KIRK W. BUESE

400 W MARKET STREET
LOUISVILLE, KY 40202VICE PRESIDENT - INVESTMENTS -
LOUISVILLE

L. MICHEAL SKINNER

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

COUNSEL

LAURIE HUBBARD

4333 EDGEWOOD ROAD NE
CEDAR RAPIDS, IA 52499

VICE PRESIDENT

LEE EASTLAND

400 WEST MARKET ST
LOUISVILLE, KY 40202

SECOND VICE PRESIDENT - INVESTMENTS

LINDSAY SCHUMACHER

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

SECOND VICE PRESIDENT - INVESTMENTS

LISA MEDLEY

400 WEST MARKET ST
LOUISVILLE, KY 40202SECOND VICE PRESIDENT - DIRECT
MARKETING SERVICES

MARIE W. SCHMITT

520 PARK AVENUE
BALTIMORE, MD 21201

ASSISTANT SECRETARY

MARILYN CARP

520 PARK AVE
BALTIMORE, MD 21201

EXECUTIVE VICE PRESIDENT

MARK ALOIA

292 MADISON AVE
NEW YORK, NY 10017

ASSISTANT SECRETARY

MARK A FAULKENBERG

400 WEST MARKET STREET
LOUISVILLE, KY 40202VICE PRESIDENT - INVESTMENTS-
LOUISVILLE

PENSION LIFE INSURANCE COMPANY OF AMERICA

OFFICERS

MARK D. EVANS 400 WEST MARKET ST LOUISVILLE, KY 40202	VICE PRESIDENT - INVESTMENTS- LOUISVILLE
MARK E. DUNN 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT
MARK J. ZINKULA 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS
MARSHA T. HICKS 400 WEST MARKET ST LOUISVILLE, KY 40202	ASSISTANT SECRETARY
MARTHA A. MCCONNELL 520 PARK AVENUE BALTIMORE, MD 21201	SENIOR VICE PRESIDENT-FINANCE
MARTIN J. ROSACKER 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS
MARY J. TRESNAK 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	ASSISTANT GENERAL COUNSEL VICE PRESIDENT - COMPLIANCE
MARY T. PECH 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT
MAUREEN DEWALD 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	ASSISTANT SECRETARY
MICHAEL EUBANKS 520 PARK AVENUE BALTIMORE, MD 21201	DIVISION GENERAL COUNSEL VICE PRESIDENT
MICHAEL A. URBAN 400 WEST MARKET ST LOUISVILLE, KY 40202	VICE PRESIDENT - INVESTMENTS- LOUISVILLE
MICHAEL B. SIMPSON 400 WEST MARKET STREET LOUISVILLE, KY 40202	VICE PRESIDENT - INVESTMENTS
MICHAEL J. RUDZIK 400 WEST MARKET ST LOUISVILLE, KY 40202	VICE PRESIDENT - INVESTMENTS - LOUISVILLE
MICHAEL S. SMITH 400 WEST MARKET ST LOUISVILLE, KY 40202	VICE PRESIDENT
NANCY E. PARTINGTON 20 MOORES ROAD FRAZER, PA 19355	ADVERTISING COMPLIANCE OFFICER

PENSION LIFE INSURANCE COMPANY OF AMERICA

OFFICERS

PAUL MIER 400 WEST MARKET ST LOUISVILLE, KY 40202	SECOND VICE PRESIDENT - INVESTMENTS
PAUL REABURN 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	CHAIRMAN OF THE BOARD PRESIDENT
PAUL C. LATCHFORD 520 PARK AVENUE BALTIMORE, MD 21201	VICE PRESIDENT
PAUL J. HOUK 400 WEST MARKET ST LOUISVILLE, KY 40202	ASSISTANT SECRETARY COUNSEL
R. MICHAEL SLAVEN 400 WEST MARKET ST LOUISVILLE, KY 40202	ASSISTANT SECRETARY
ROBERT A. SMEDLEY 400 WEST MARKET STREET LOUISVILLE, KY 40202	VICE PRESIDENT
ROBERT J. KONTZ 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	CORPORATE CONTROLLER VICE PRESIDENT
ROBERT L. HANSEN 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS
ROBERT S. JETT 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	ASSISTANT GENERAL COUNSEL ASSISTANT SECRETARY
SARA L. HAAS 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	ASSISTANT SECRETARY
SARVJEEV S. SIDHU 4333 EDGEWOOD ROAD N.E. CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS
SCOTT HASSENSTAB 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS
STACEY RUTLEDGE 400 WEST MARKET ST LOUISVILLE, KY 40202	VICE PRESIDENT
STEPHEN M. BALOGA 520 PARK AVENUE BALTIMORE, MD 21201	ASSISTANT ACTUARY ASSISTANT VICE PRESIDENT
STEVEN P. OPP 4333 EDGEWOOD RD NE CEDAR RAPIDS, IA 52499	VICE PRESIDENT - INVESTMENTS

PENSION LIFE INSURANCE COMPANY OF AMERICA

OFFICERS

SUSAN A. PETERS

520 PARK AVE
BALTIMORE, MD 21201

ASSISTANT TREASURER

THOMAS J. SCHEFTER

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

VICE PRESIDENT

THOMAS L. NORDSTROM

4333 EDGEWOOD ROAD N.E.
CEDAR RAPIDS, IA 52499

SECOND VICE PRESIDENT - INVESTMENTS

TIM K. KUUSSALO

400 WEST MARKET ST
LOUISVILLE, KY 40202

SECOND VICE PRESIDENT - INVESTMENTS

WILLIAM H. GEIGER

WESTERN RESERVE LIFE
570 CARILLON PARKWAY
ST. PETERSBURG, FL 33716-1202CORPORATE COUNSEL
GROUP VICE PRES.-COMPLIANCE

WILLIAM J. HENRICKSEN

4333 EDGEWOOD RD NE
CEDAR RAPIDS, IA 52499

VICE PRESIDENT

WILLIAM S. COOK

400 WEST MARKET ST
LOUISVILLE, KY 40202

VICE PRESIDENT - INVESTMENTS



State of New Jersey
DEPARTMENT OF BANKING AND INSURANCE
OFFICE OF SOLVENCY REGULATION
PO Box 325
TRENTON, NJ 08625-0325

JAMES E. MCGREEVEY
Governor

Tel (609) 292-5350
FAX (609) 292-6765

HOLLY C. BAKKE
Commissioner

CERTIFICATE OF COMPLIANCE
October 16, 2003

I, Holly C. Bakke, Commissioner of Banking and Insurance of the State of New Jersey, do hereby certify, depose and say that:

1. The Pension Life Insurance Company of America, Princeton, New Jersey is a stock life insurance corporation organized under the laws of the State of New Jersey on February 20, 1963, and commenced business in said State on March 23, 1964;
2. The home office of said Company is located care of Reed Smith Shaw & McClay, 136 Main Street, P.O. Box 7839, Princeton, New Jersey 08543, and the name of the agent therein and in charge thereof upon process may be served against said corporation is M. Paige Berry, Esquire;
3. Said Company is presently authorized to transact in New Jersey the business of life insurance, health insurance and writing annuity contracts, being the kinds of insurance specified in N.J.S.A. 17B:17-3, N.J.S.A. 17B:17-4, and N.J.S.A. 17B:17-5, a certified copy of the relevant section of the statutes is attached for your information, and also such other insurance and reinsurance as may be permitted under the laws of the State of New Jersey to be written by an insurer authorized to do the kinds of business above mentioned;
4. Said Company is in good standing and having complied with all the requirements of the New Jersey statutes is authorized to transact the business of insurance in the State of New Jersey in accordance with and pursuant to all the provisions of its charter and the laws of this State as provided in its currently effective Amended Certificate of Authority issued by this Department;
5. As reported in its sworn Annual Statement for the year ended December 31, 2002, the Company had Common Capital Stock of \$2,550,000, Gross Paid In and Contributed Surplus of \$3,337,849, Unassigned Funds (Surplus) of \$3,149,598, or a total Surplus as Regards Policyholders of \$9,037,447;

I further certify that the Pension Life Insurance Company of America is not precluded by its charter or the laws of this State from engaging in the classes of business stated above in states other than New Jersey, upon compliance with the laws of such other states.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Official Seal, at Trenton, the day and year first above written.

Holly C. Bakke
Commissioner of Banking and Insurance