

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F03000003291

FILED
Apr 26, 2004
Secretary of State

Entity Name: COMPASS EDUCATIONAL HOLDINGS, INC.

Current Principal Place of Business:

9721 ORMSBY STATION ROAD, SUITE 100
LOUISVILLE, KY 40223

New Principal Place of Business:

Current Mailing Address:

9721 ORMSBY STATION ROAD, SUITE 100
LOUISVILLE, KY 40223

New Mailing Address:

FEI Number: 20-0051957

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

NRAI SERVICES, INC.
526 E. PARK AVENUE
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PCEO () Delete
Name: STULGA, MARK
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

Title: VCFO () Delete
Name: VOGT, MARK
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

Title: SCEO () Delete
Name: DIAMOND, STEVE
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

Title: PT () Delete
Name: BENNET, DAN
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

Title: CD () Delete
Name: WOODCOX, GERALD M
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

Title: D () Delete
Name: WOODCOX, JEFFREY A
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: D (X) Change () Addition
Name: WELD, WILLIAM F
Address: 660 MADISON AVENUE, 15TH FLOOR
City-St-Zip: NEW YORK, NY 40223

Title: D (X) Change () Addition
Name: BERNSTEIN, ROBERT A
Address: 660 MADISON AVENUE, 15TH FLOOR
City-St-Zip: NEW YORK, NY 40223

Title: T (X) Change () Addition
Name: FILAR, JOSEPH
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

Title: S (X) Change () Addition
Name: GREGORY, STEVEN
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

Title: CDP (X) Change () Addition
Name: WOODCOX, GERALD M
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

Title: CD (X) Change () Addition
Name: WOODCOX, JEFFREY A
Address: 9721 ORMSBY STATION ROAD, SUITE 100
City-St-Zip: LOUISVILLE, KY 40223

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: GERALD M. WOODCOX

PRES

04/26/2004

Electronic Signature of Signing Officer or Director

Date