

2010 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F03000000427

FILED
May 14, 2010
Secretary of State

Entity Name: MERRILL LYNCH COMMERCIAL FINANCE CORP.

Current Principal Place of Business:

4 WORLD FINANCIAL CENTER
NEW YORK, NY 10080

New Principal Place of Business:

401 N TRYON ST; NC1-021-02-20
CHARLOTTE, NC 28255

Current Mailing Address:

4 WORLD FINANCIAL CENTER
NEW YORK, NY 10080

New Mailing Address:

401 N TRYON ST; NC1-021-02-20
CHARLOTTE, NC 28255

FEI Number: 68-0518519

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: SVP
Name: DESOUZA, DONNA
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: DONNA DESOUZA

SVP

05/14/2010

Electronic Signature of Signing Officer or Director

Date