

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F03000000427

FILED
Mar 24, 2009
Secretary of State

Entity Name: MERRILL LYNCH COMMERCIAL FINANCE CORP.

Current Principal Place of Business:

4 WORLD FINANCIAL CENTER
ATTN: JOHN FALLON
NEW YORK, NY 10080

New Principal Place of Business:

4 WORLD FINANCIAL CENTER
NEW YORK, NY 10080

Current Mailing Address:

4804 DEER LAKE DRIVE EAST
ATTN: JENNIFER R. ALLEN
JACKSONVILLE, FL 32246

New Mailing Address:

4 WORLD FINANCIAL CENTER
NEW YORK, NY 10080

FEI Number: 68-0518519

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CEO () Delete
Name: FALLON, JOHN D
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080

Title: DIR () Delete
Name: CARLIN, GARY
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080

Title: DIR () Delete
Name: ALDER, BUTCH
Address: 15 WEST SOUTH TEMPLE, SUITE 300
City-St-Zip: SALT LAKE CITY, UT 84101

Title: SEC () Delete
Name: BILLINGS, ERIC
Address: 4804 DEER LAKE DRIVE EAST
City-St-Zip: JACKSONVILLE, FL 32246

Title: CFO () Delete
Name: NIELSON, TYLER
Address: 15 WEST SOUTH TEMPLE, SUITE 300
City-St-Zip: SALT LAKE CITY, UT 84101

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: DIR (X) Change () Addition
Name: FALLON, JOHN D
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080

Title: DIR (X) Change () Addition
Name: ALDER, LOUIS
Address: ONE UTAH CENTER, 201 SOUTH MAIN, SUITE 200
City-St-Zip: SALT LAKE CITY, UT 84111

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: CFO (X) Change () Addition
Name: NIELSON, TYLER
Address: ONE UTAH CENTER, 201 SOUTH MAIN, SUITE 200
City-St-Zip: SALT LAKE CITY, UT 84111

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: ERIC BILLINGS

SEC

03/24/2009

Electronic Signature of Signing Officer or Director

Date