

2007 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F02000005992

Entity Name: BANK LEUMI USA

FILED
Jan 08, 2007
Secretary of State

Current Principal Place of Business:

579 FIFTH AVENUE
NEW YORK, NY 10017

New Principal Place of Business:

Current Mailing Address:

GENERAL COUNSEL
562 FIFTH AVENUE
NEW YORK, NY 10036

New Mailing Address:

FEI Number: 13-2614394

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

SCHIFF, JOSEPH
BANK LEUMI USA
800 BRICKELL AVENUE, SUITE 1400
MIAMI, FL 33131 US

Name and Address of New Registered Agent:

SCHIFF, JOSEPH
BANK LEUMI USA
19495 BISCAYNE BLVD. SUITE 801
AVENTURA, FL 33180 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

01/08/2007

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: P () Delete
Name: ROSEN, UZI
Address: 579 FIFTH AVENUE
City-St-Zip: NEW YORK, NY 10017

Title: SV () Delete
Name: MAURO, ANTHONY
Address: 420 LEXINGTON AVENUE
City-St-Zip: NEW YORK, NY 10170

Title: SVS () Delete
Name: GLASSMAN, WENDI S
Address: 562 FIFTH AVENUE
City-St-Zip: NEW YORK, NY 10170

Title: T () Delete
Name: GIORDANO, ROBERT
Address: 564 FIFTH AVENUE
City-St-Zip: NEW YORK, NY 10036

Title: C () Delete
Name: RAFF, EITAN
Address: % BANK LEUMI/1E-ISRAEL B.M., 24-32 YEHUDA
City-St-Zip: HALEVI STREET/TEL AVIV/61000,

Title: VC (X) Delete
Name: SEGAL, ZALMAN
Address: 579 FIFTH AVENUE
City-St-Zip: NEW YORK, NY 10017

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: SVP (X) Change () Addition
Name: SANFRATELLO, JOHN
Address: 420 LEXINGTON AVENUE
City-St-Zip: NEW YORK, NY 10170

Title: SVS (X) Change () Addition
Name: GLASSMAN, WENDI G
Address: 562 FIFTH AVENUE
City-St-Zip: NEW YORK, NY 10170

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: C (X) Change () Addition
Name: RAFF, EITAN
Address: BANK LEUMI LE ISRAEL
City-St-Zip: 24-32 YEHUDA HALEVI STREET, TE 61000 IS

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: WENDI G. GLASSMAN

SVS

01/08/2007

Electronic Signature of Signing Officer or Director

Date