

F02000005630

Florida Department of State
Division of Corporations
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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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**DISSOLUTION OR WITHDRAWAL
RBC CAPITAL MARKETS ARBITRAGE, S.A. CORPORATION**

Certificate of Status	0
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COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: RBC Capital Markets Arbitrage S.A. Corporation
(Name of Corporation)

DOCUMENT NUMBER: F02000005630

The enclosed withdrawal application and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Michele Lamagna

(Name of Person)

CT Corporation

(Firm/Company)

111 Eighth Avenue

(Address)

New York, NY 10011

(City/State and Zip code)

For further information concerning this matter, please call:

Michele Lamagna

(Name of Person)

at (212) 590-9358

(Area Code & Daytime Telephone Number)

STREET ADDRESS:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

MAILING ADDRESS:

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

**APPLICATION BY FOREIGN CORPORATION FOR WITHDRAWAL OF
AUTHORITY TO TRANSACT BUSINESS OR CONDUCT AFFAIRS IN FLORIDA**

RBC Capital Markets Arbitrage, S.A. Corporation
(Name of Corporation)

F02000005630

(Document Number of Corporation (if known))

Luxembourg

(Incorporated Under Laws of)

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TALLAHASSEE, FLORIDA

This corporation is no longer transacting business or conducting affairs within the State of Florida and hereby voluntarily surrenders its authority to transact business or conduct affairs in Florida.

This corporation revokes the authority of its registered agent in Florida to accept service on its behalf and appoints the Department of State as its agent for service of process based on a cause of action arising during the time it was authorized to transact business or conduct affairs in Florida.

The following is a current mailing address for the corporation:

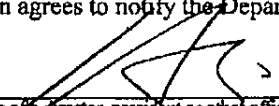
3 World Financial Center, 200 Vesey Street, 5th Floor (Attn: L. Levey)

(Mailing Address)

New York, NY 10281

(City/ State /Zip)

The corporation agrees to notify the Department of State in the future of any change in its mailing address.


(Signature of a director, president or other officer - if in the hands of a receiver or other court appointed fiduciary, by that fiduciary)

Lisa D. Levey

(Typed or printed name of person signing)

10/24/11
(Date)

Assistant Secretary

(Title of person signing)

FILING FEE \$35